

October 24, 2017

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3719/2039  <b>Stock Code: 500032</b>	National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238  <b>Stock Code: BAJAJHIND</b>
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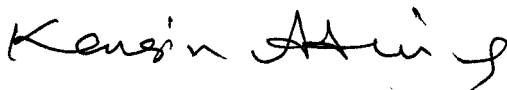
Dear Sirs,

**Sub.: Intimation of Board Meeting to consider seeking Shareholders' approval for the preferential issue of equity shares and / or Optionally Convertible Debentures (OCDs) upon conversion of loans in accordance with S4A Scheme**

Further to our Notice dated June 23, 2017 in respect of Reference Date for carrying out deep financial structuring of debts of the Company within the framework of RBI's Scheme for Sustainable Structuring of Stressed Assets (BHSL S4A Scheme), intimation is hereby given pursuant to Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable Regulations, if any, that a meeting of Board of Directors of Bajaj Hindusthan Sugar Limited is scheduled to be held on Friday, October 27, 2017, *inter alia* to consider and approve the Notice of Postal Ballot for seeking shareholders' approval for the preferential issue of Equity shares and/or Optionally Convertible Debentures (OCDs) of the Company upon conversion of part of the loan in accordance with the BHSL S4A Scheme.

Thanking you,

Yours faithfully,  
For **BAJAJ HINDUSTHAN SUGAR LIMITED**



**KAUSIK ADHIKARI**  
**DEPUTY COMPANY SECRETARY**