

January 08, 2024

DCS-CRD BSE Limited First Floor, New Trade Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
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Dear Sirs,

Re: Reconciliation of Share Capital Audit

As per the Circular No. SEBI/MRD/SE/31/2003/26/08 dated August 26, 2003 as amended up to date, issued by the Securities and Exchange Board of India (SEBI) and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are submitting herewith a copy of the Certificate regarding "Reconciliation of Share Capital Audit" of the Company issued by M/s Anant B. Khamankar & Co., Company Secretaries, for the quarter ended December 31, 2023.

Kindly make a note of the same.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar Limited



Kausik Adhikari
Company Secretary &
Compliance Officer
(Membership No. ACS 18556)

Encl: As above

Date: January 08, 2024

To,
The Board of Directors,
BAJAJ HINDUSTHAN SUGAR LIMITED
Golagokaranath, Lakhimpur-Kheri
District: Kheri
Uttar Pradesh-262802

Dear Sir,

Re.: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced electronically to us by **M/s Link IntimeIndia Private Limited**, Registrar and Share Transfer Agent (RTA) of Bajaj Hindusthan Sugar Limited, in respect of "Reconciliation of Share Capital Audit" as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

To the best of our knowledge and according to the information and explanation given to us and as per the electronic records provided by RTA, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended **31st December, 2023**. Hope you find the same in order.

Thanking you.

Yours truly,
FOR ANANT B. KHAMANKAR & CO;
COMPANY SECRETARIES



ANANT B. KHAMANKAR
PROPRIETOR



F.C.S. 3198 | C.P. 1860

UDIN: F003198E003143632

Encl: as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
BAJAJ HINDUSTHAN SUGAR LIMITED

1. For the quarter ended : 31st December, 2023
2. ISIN : INE306A01021
3. Face Value : Re.1/- per Equity Share
4. Name of the Company : Bajaj Hindusthan Sugar Limited
5. Registered Office Address : Golagokarannath, Lakhimpur-Kheri,
District: Kheri, Uttar Pradesh - 262802.
6. Correspondence Address : Bajaj Bhavan, 2nd Floor,
Jamnalal Bajaj Marg,
226, Nariman Point,
Mumbai - 400021.
7. Telephone and Fax Nos. : 91-22-22023626
Fax No. 91-22-22022238
8. Email Address : kadhikari@bajajhindusthan.com
9. Names of the Stock Exchanges : (i) BSE Limited
where the Company's securities (ii) National Stock Exchange of India Limited
are listed
10. Issued Capital : 1,32,30,31,364 Equity shares of Re.1/- each
11. Listed Capital [Exchange-wise] [As per Company records]:

BSE Limited : 1,27,73,59,942 Equity Shares of Re. 1/- each.

National Stock Exchange of
India Limited. : 1,27,73,59,942 Equity Shares of Re. 1/-each.



12. Held in Dematerialized form in CDSL:

Total number of shares	Percentage of issued capital
55,05,80,942	41.615

13. Held in Dematerialized form in NSDL:

Total number of shares	Percentage of issued capital
72,59,88,066	54.873

14. Held in physical form:

Total number of shares	Percentage of issued capital
7,90,934	0.060

15. Total number of shares [12+13+14]:

Total number of shares	Percentage of issued capital
1,27,73,59,942	96.548

16. Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 15]:

The Company has issued 45,67,14,222 (Forty Five Crore Sixty Seven Lakh Fourteen Thousand Two Hundred and Twenty Two) Equity Shares on right basis to the existing Equity Shareholders in ratio of 2 Equity Shares for every 1 (one) existing Equity Share. The Company had received 75.44% of the issue size during issue period of September 29, 2011 to October 13, 2011 and underwriters had subscribed 16.56% of the issue size, thereby making mandatory minimum subscription of 90%.

Accordingly, the Company had allotted 41,10,42,800 (Forty One Crore Ten Lakh Forty Two Thousand and Eight Hundred) Equity Shares on October 31, 2011. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 10% of the issue size i.e. 4,56,71,422 (Four Crore Fifty Six Lakh Seventy One Thousand Four hundred and TwentyTwo) Equity Shares.

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below: NIL

Particulars***	No. of shares	Applied / Not Applied for listing	Listing of stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SEs

***Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other

*BSE- BSE Limited; NSE- National Stock Exchange of India Limited

18. Register of Members is updated : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any
- Not Applicable.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?
- Not Applicable.
21. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay :

Total No. of Demat/ Remat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	Not Applicable
Pending for more than 21 days	0	0	Not Applicable

22. Name, telephone & fax no. of the Compliance Officer of the Company

Name	Mr. Kausik Adhikari [ACS: 18556]
Tel. No	+91 022-22049056 / 58
Fax No	+91 022-22048681

23. Name, Address, Telephone, Fax No., Registration No. of the certifying CA/CS:

Name of the Firm	Anant B. Khamankar & Company
Name of the Auditor	Mr. Anant B. Khamankar
Address	B-510, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai - 400086.
Tel. No	91-22-25104666
Mobile No	9820044752
Email	khamankarcs@gmail.com
FCS No	3198
COP No	1860

24. Appointment of common agency for share registry work :

Name	Link Intime India Private Limited
Address	C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra
Tel. No	+91 022-49186000, 49186270
Fax	+91 022-49186060
Email	rnt.helpdesk@linkintime.co.in
Website	www.linkintime.com

25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]

Not Applicable.