

July 19, 2019

<b>DCS-CRD</b> <b>BSE Limited</b> <b>First Floor, New Trade Wing</b> <b>Rotunda Building, Phiroze Jeejeebhoy</b> <b>Towers</b> <b>Dalal Street, Fort</b> <b>Mumbai 400 023</b>	<b>National Stock Exchange of India Ltd.</b> <b>Exchange Plaza, 5<sup>th</sup> Floor</b> <b>Plot No.C/1, 'G'Block</b> <b>Bandra- Kurla Complex</b> <b>Bandra East</b> <b>Mumbai 400 051</b>
<b>Stock Code: 500032</b>	<b>Stock Code: BAJAJHIND</b>

Dear Sirs,

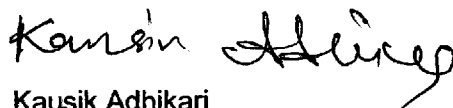
**Re: Reconciliation of Share Capital Audit**

As per the Circular No.SEBI/MRD/SE/31/2003/26/08 dated August 26, 2003 as amended up to date, issued by the Securities and Exchange Board of India (SEBI), we are sending herewith a copy of the Certificate regarding "Reconciliation of Share Capital Audit" of the Company issued by M/s Anant B. Khamankar & Co., Company Secretaries, for the quarter ended June 30, 2019.

Kindly make a note of the same.

Thanking you,

Yours faithfully,  
**For Bajaj Hindusthan Sugar Limited**



**Kausik Adhikari**  
**Deputy Company Secretary**  
(Membership No: ACS18556)  
Compliance Officer

Encl: As above

B-510, Neelkanth Business Park, Nathani Road,  
Vidyavihar (West), Mumbai - 400 086.

☎ +91-22-2510 4666, 2510 4777, 2510 0888

☎ +91-98200 44752

✉ anant@cskhamankar.com / khamankar@gmail.com  
website : www.cskhamankar.com

**Date: 18<sup>th</sup> July, 2019**

To,  
The Board of Directors  
**BAJAJ HINDUSTHAN SUGAR LIMITED**  
Golagokaranath, Lakhimpur-Kheri  
District: Kheri  
Uttar Pradesh-262802

Dear Sir,


**Re.: Reconciliation of Share Capital Audit Report**

The Securities and Exchange Board of India vide its Circular No. CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September, 2010 has issued a clarification on submission of Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. The terminology "Secretarial Audit" as mentioned in Circular No. D & CC/FITTC/Circular/2002 dated December 31, 2002 will now be modified to "Reconciliation of Share Capital Audit".

Enclosed is the Reconciliation of Share Capital Audit Report for the quarter end 30<sup>th</sup> June, 2019. Hope you find the same in order.

Thanking you.

Yours truly,  
**FOR ANANT B. KHAMANKAR & CO.,**  
**COMPANY SECRETARIES**

  
**(ANANT B. KHAMANKAR)**  
**PROPRIETOR**



Encl: as above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  
OF  
BAJAJ HINDUSTHAN SUGAR LIMITED**

1. **For the quarter ended** : 30<sup>th</sup> June, 2019
2. **ISIN** : INE306A01021
3. **Face Value** : Re.1/- per Equity Share
4. **Name of the Company** : Bajaj Hindusthan Sugar Limited
5. **Registered Office Address** : Golagokarannath, Lakhimpur-Kheri,  
District:Kheri, Uttar Pradesh-262802
6. **Correspondence Address** : Bajaj Bhavan, 2<sup>nd</sup> Floor,  
Jamnalal Bajaj Marg  
226, Nariman Point,  
Mumbai- 400021
7. **Telephone and Fax Nos.** : 91-22-22023626  
Fax No. 91-22-22022238
8. **Email Address** : pparakh@bajajhindusthan.com
9. **Names of the Stock Exchanges  
where the Company's securities  
are listed** : (i) BSE Limited  
(ii) National Stock Exchange of India Limited
10. **Issued Capital** : 1,17,92,31,364 equity shares of Re.1/- each
11. **Listed Capital [Exchange-wise] [As per Company records]:**  
  
BSE Limited : 1,13,35,59,942 Equity Shares of Re. 1/- each.  
  
National Stock Exchange of  
India Limited. : 1,13,35,59,942 Equity Shares of Re. 1/- each.

**12. Held in Dematerialized form in CDSL:**

Total number of shares	Percentage of issued capital
27,54,79,175	23.361

**13. Held in Dematerialized form in NSDL:**

Total number of shares	Percentage of issued capital
85,72,28,289	72.694

**14. Held in physical form:**

Total number of shares	Percentage of issued capital
8,52,478	0.072

**15. Total number of shares [12+13+14]:**

Total number of shares	Percentage of issued capital
1,13,35,59,942	96.127

**16. Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 15] :**

The Company has issued 45,67,14,222 (Forty Five Crore Sixty Seven Lakh Fourteen Thousand Two Hundred and Twenty Two) Equity Shares on right basis to the existing Equity Shareholders in ratio of 2 Equity Shares for every 1 (one) existing Equity Share. The Company had received 75.44% of the issue size during issue period of September 29, 2011 to October 13, 2011 and underwriters had subscribed 16.56% of the issue size, thereby making mandatory minimum subscription of 90%.





Accordingly, the Company had allotted 41,10,42,800 (Forty One Crore Ten Lakh Forty Two Thousand and Eight Hundred) Equity Shares on October 31, 2011. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 10% of the issue size i.e. 4,56,71,422 (Four Crore Fifty Six Lakh Seventy One Thousand Four hundred and Twenty Two) Equity Shares.

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below : Not applicable

18. Register of Members is updated : Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any

Not Applicable.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable.

21. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay :

Total No. of Demat/ Remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	11	13740	**
Pending for more than 21 days	0	0	Not Applicable

\*\* The Securities and Exchange Board of India (SEBI) vide its letter reference no. MRD/DOP2/DSA2/OW/2019/2498/1 dated 24<sup>th</sup> January, 2019 has granted relaxation in timelines of processing Dematerialization requests to 30 Days till 30<sup>th</sup> June, 2019 from the current 15 days as specified in Regulation 74(5) of SEBI (Depository and Participants) Regulations 2018.

Due to the relaxation provided to the RTA's the above mentioned Demat requests have been confirmed after 21 days. We further report that the aforesaid requests which were confirmed after 21 days have been processed within 30 days of its generation which is in compliance with the letter issued by SEBI.

22. Name, telephone & fax no. of the Compliance Officer of the Company

Mr. Kausik Adhikari  
 Tel No. 91-22-22049056 / 58  
 Fax No. 91-22-22048681



**23. Name, Address, Telephone, Fax No., Registration No. of the certifying CA/CS:**

Name : Anant B. Khamankar & Company  
Address : B-510, Neelkanth Business Park, Nathani Road,  
Vidyavihar (W), Mumbai-400086  
Tel. No. : 91-22-25104666  
Cell : 9820044752  
F.C.S. No.: 3198  
C.P. No. : 1860

**24. Appointment of common agency for share registry work :**

Name : Link Intime India Private Limited  
Address : C-101, 247 Park,  
L.B.S.Marg, Vikhroli West,  
Mumbai - 400 083.  
  
Tel No. : 91-22-49186000  
Fax No. : 91-22-49186060  
Email : [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in)  
Website: [www.linkintime.com](http://www.linkintime.com)

**25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]**

Not Applicable.

