

August 26, 2019

<b>DCS-CRD</b> <b>BSE Limited</b> <b>First Floor, New Trade Wing</b> <b>Rotunda Building, Phiroze Jeejeebhoy</b> <b>Towers</b> <b>Dalal Street, Fort</b> <b>Mumbai 400 023</b>  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Ltd.</b> <b>Exchange Plaza, 5<sup>th</sup> Floor</b> <b>Plot No.C/1, 'G'Block</b> <b>Bandra- Kurla Complex</b> <b>Bandra East</b> <b>Mumbai 400 051</b>  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015**

We would like to inform that as intimated by State Bank of India vide its email dated August 26, 2019 attaching therewith the copy of Inter Creditor Agreement (ICA) dated July 06, 2019, all the 13 lenders of Bajaj Hindusthan Sugar Limited (BHSL) have signed the ICA. As per the RBI Circular of June 07, 2019, 100% of the Company's SBI led consortium of lenders have signed the ICA for the resolution of BHSL's debt.

BHSL accordingly has achieved standstill for 180 days and the Review Period has commenced in accordance with the said RBI Circular and requisite resolution plan need to be implemented within the said timeframe.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
**For Bajaj Hindusthan Sugar Limited**



**Kausik Adhikari**  
**Dy. Company Secretary**  
**(Membership No. ACS 18556)**