



January 30, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
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Dear Sirs,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

We would like to inform that State Bank of India vide its email dated January 30, 2021 has intimated that all the lenders of Bajaj Hindusthan Sugar Limited (BHSL) have signed the Inter-Creditor Agreement (ICA) on January 29, 2021. As per the RBI Circular of June 07, 2019, 100% of the Company's SBI led consortium of lenders have signed the ICA for the resolution of BHSL's debt.

BHSL accordingly has achieved standstill for 180 days and the Review Period has commenced in accordance with the said RBI Circular and requisite resolution plan need to be implemented within the said timeframe.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar Limited

Kausik Adhikari
Company Secretary &
Compliance Officer
(Membership No. ACS 18556)

Bajaj Hindusthan Sugar Ltd.

Office: Bajaj Bhawan, 2nd Floor, Jamnalal Bajaj Marg, 226 Nariman Point, Mumbai 400021

Tel.: +91-22-22023626, 22842110 | Fax: +91-22-22022238

Regd. Office: Golagokarannath, Lakhimpur Kheri, District Kheri, Uttar Pradesh 262 802

Tel.: +91-5876-233754/5/7/8, 233403 | Fax: +91-5876-233401 | Email: investor.complaints@bajajhindusthan.com | CIN: L15420UP1931PLC065243