



Bajaj Hindusthan Sugar Ltd.

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802

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Format of holding of specified securities

- 1 Name of Listed Entity: **BAJAJ HINDUSTHAN SUGAR LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **500032/BAJAJHIND/Equity**
- 3 Share Holding Pattern Filed under : ~~Reg.31(1)(a)~~/Reg.31(1)(b)/~~Reg.31(1)(c)~~
 - a. If under 31 (1)(b) then indicate the report for the period ending : **31.12.2021**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sl. No.	Particulars	Yes*/No*
1	Whether the Listed Entity has issued any partly paid up shares?	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No
4	Whether the Listed Entity has any shares in locked-in?	Yes
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5- The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II) No. of shareholder (III)	No. of shareholder (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities* (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class :Equity	Class: Equity	Total								
(A)	Promoter & Promoter Group	21	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422
(B)	Public	330068	956836520	0	0	956836520	74.91	956836520	0	956836520	74.91	2359922940	91.19	0	0.00	0	0.00	956006323
(C)	Non Promoter- Non Public	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0.00	0	0.00	1780000
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0.00	0	0.00	1780000
	Total	330090	1277359942	0	0	1277359942	100.00	1277359942	0	1277359942	100.00	2359922940	100.00	143800000	11.25	318743422	24.95	1276529745

* Note:

- The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- Shareholders under certain groups having multiple folios have been consolidated on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 337657 to 330090.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
										Class X	Class Y	Total								
(1) Indian																				
(a) Individuals/H.U.F				5	112862169	0	0	112862169	8.84	112862169	0	112862169	8.84	0	3.10	83207831	73.73	112862169	100.00	112862169
	Name (xyz)																			
i	SHISHIRKUMAR BAJAJ	Promoter			8396341	0	0	8396341	0.66	8396341	0	8396341	0.66	0	0.23	0	0	8396341	100.00	8396341
ii	KUSHAGRA BAJAJ	Promoter			96104867	0	0	96104867	7.52	96104867	0	96104867	7.52	0	2.64	83207831	86.58	96104867	100.00	96104867
iii	MINAKSHI BAJAJ	Promoter			4254556	0	0	4254556	0.33	4254556	0	4254556	0.33	0	0.12	0	0	4254556	100.00	4254556
iv	APOORVA BAJAJ	Promoter			231751	0	0	231751	0.02	231751	0	231751	0.02	0	0.01	0	0	231751	100.00	231751
v	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	Promoter			3874654	0	0	3874654	0.30	3874654	0	3874654	0.30	0	0.11	0	0	3874654	100.00	3874654
(b) Cental/State Government(s)																				
	Name (xyz)																			
(c) Financial Institutions/Banks																				
	Name (xyz)																			
(d) Any Other (Specify)				16	205881253	0	0	205881253	16.12	205881253	0	205881253	16.12	0	5.66	60592169	29.43	205881253	100.00	205881253
1) Bodies Corporate				9	196897124	0	0	196897124	15.41	196897124	0	196897124	15.41	0	5.41	60592169	30.77	196897124	100.00	196897124
i	BAJAJ RESOURCES LIMITED	Promoter group entity			81944455	0	0	81944455	6.42	81944455	0	81944455	6.42	0	2.25	0	0	81944455	100.00	81944455
ii	LAMBODAR STOCKS PRIVATE LIMITED*	Promoter group entity			121	0	0	121	0.00	121	0	121	0.00	0	0.00	0	0	121	100.00	121
iii	BAJAJ INTERNATIONAL REALTY PVT. LTD.	Promoter group entity			27777484	0	0	27777484	2.17	27777484	0	27777484	2.17	0	0.76	0	0	27777484	100.00	27777484
iv	ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)	Promoter group entity			6027469	0	0	6027469	0.47	6027469	0	6027469	0.47	0	0.17	0	0	6027469	100.00	6027469
v	A N BAJAJ ENTERPRISES PVT LTD.	Promoter group entity			18307954	0	0	18307954	1.43	18307954	0	18307954	1.43	0	0.50	0	0	18307954	100.00	18307954
vi	BAJAJ CAPITAL VENTURES PVT LTD.	Promoter			2247142	0	0	2247142	0.18	2247142	0	2247142	0.18	0	0.06	0	0	2247142	100.00	2247142
vii	KNB ENTERPRISES LLP	Promoter group entity			110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
viii	BAJAJ POWER VENTURES PRIVATE LIMITED	Promoter group entity			110	0	0	110	0.00	110	0	110	0.00	0	0.00	0	0	110	100.00	110
ix	SKB ROOP COMMERCIAL LLP	Promoter group entity			60592279	0	0	60592279	4.74	60592279	0	60592279	4.74	0	1.67	60592169	100.00	60592279	100.00	60592279
2) Trusts				7	8984129	0	0	8984129	0.70	8984129	0	8984129	0.70	0	0.25	0	0	8984129	100.00	8984129
i	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	Promoter group entity			60623	0	0	60623	0.00	60623	0	60623	0.00	0	0.00	0	0	60623	100.00	60623
ii	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	Promoter group entity			288	0	0	288	0.00	288	0	288	0.00	0	0.00	0	0	288	100.00	288
iii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	Promoter group entity			2078120	0	0	2078120	0.16	2078120	0	2078120	0.16	0	0.06	0	0	2078120	100.00	2078120



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
										No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
										Class X	Class Y	Total								
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	Promoter group entity			1753100	0	0	1753100	0.14	1753100	0	1753100	0.14	0	0.05	0	0	1753100	100.00	1753100
v	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	Promoter group entity			1743600	0	0	1743600	0.14	1743600	0	1743600	0.14	0	0.05	0	0	1743600	100.00	1743600
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	Promoter group entity			1739100	0	0	1739100	0.14	1739100	0	1739100	0.14	0	0.05	0	0	1739100	100.00	1739100
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	Promoter group entity			1609298	0	0	1609298	0.13	1609298	0	1609298	0.13	0	0.04	0	0	1609298	100.00	1609298
	Sub- Total (A)(1)			21	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																			
	Name (xyz)																			
(b)	Government																			
	Name (xyz)																			
(c)	Institutions																			
	Name (xyz)																			
(d)	Foreign Portfolio Investor																			
	Name (xyz)																			
(e)	Any Other (Specify)																			
	Name (xyz)																			
	Sub- Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			21	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

* The Global World Power Projects Pvt Ltd. has merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

	Category & Name of the shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Deposit-ory Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
(1)	Custodian/DR Holder																		
(a)	Name of DR Holder (If available)																		
0	abc.....																		
(ii)	efg.....																		
(2)	Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014)		1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0	NA	NA	1780000
(a)	Name (abc.....																		
	Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)		1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0	NA	NA	1780000

Note:
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj		Indian	Shishirkumar Bajaj		Indian	Shares - Direct	0.66	10/31/2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)		Indian	Shares - Indirect	0.30	10/31/2011
				Bajaj Resources Limited		Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited [§]		Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.		Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)		Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited		Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP		Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited		Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP		Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)		Indian	Shares - Indirect	0.00	10/31/2011
								14.94	
2	Kushagra Bajaj		Indian	Kushagra Bajaj		Indian	Shares - Direct	7.52	10/31/2011
				Bajaj Resources Limited		Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited [§]		Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.		Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)		Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited		Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP		Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited		Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP		Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)		Indian	Shares - Indirect	0.00	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)		Indian	Shares - Indirect	0.00	10/31/2011
								21.51	



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
3	Minakshi Bajaj		Indian	Minakshi Bajaj		Indian	Shares - Direct	0.33	10/31/2011
				Bajaj Resources Limited		Indian	Shares - Indirect	6.42	10/31/2011
				Lambodar Stocks Pvt. Limited ^{\$}		Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj International Realty Pvt. Ltd.		Indian	Shares - Indirect	2.17	10/31/2011
				ANAND ENGINEERING LIMITED (Formerly known as Bajaj Infrastructure Development Company Ltd)		Indian	Shares - Indirect	0.47	10/31/2011
				Bajaj Capital Ventures Private Limited		Indian	Shares - Indirect	0.18	10/31/2011
				KNB Enterprises LLP		Indian	Shares - Indirect	0.00	10/31/2011
				Bajaj Power Ventures Private Limited		Indian	Shares - Indirect	0.00	10/31/2011
				SKB Roop Commercial LLP		Indian	Shares - Indirect	4.74	10/31/2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)		Indian	Shares - Indirect	0.00	10/31/2011
								14.31	

* In case the nature of the holding /exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ The Global World Power Projects Pvt Ltd. has merged with Lambodar Projects Pvt. Ltd. w.e.f. 29.01.2016 as per the Scheme of Amalgamation/Merger sanctioned by the Hon'ble High Court of Judicature at Delhi. Subsequently the name of Lambodar Projects Pvt. Ltd. is changed to Lambodar Stocks Pvt. Ltd. w.e.f. 15.04.2017.