



Bajaj Hindusthan Sugar Ltd.

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802

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Format of holding of specified securities

- 1 Name of Listed Entity: **BAJAJ HINDUSTHAN SUGAR LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **500032/BAJAJHIND/Equity**
- 3 Share Holding Pattern Filed under : ~~Reg-31(1)(a)~~/Reg.31(1)(b)/~~Reg-31(1)(c)~~
 - a. If under 31 (1)(b) then indicate the report for the period ending : **30.09.2023**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Sl. No. | Particulars | Yes*/No* | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|----------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | Yes | No | Yes | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | No | No |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | No | No | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5- The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary statement holding of specified securities

| Category (I) | Category of shareholder (II) No. of shareholder (III) | No. of shareholder (III) | No of fully paid-up equity shares held (IV) | No of Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities* (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | |
|--------------|---|--------------------------|---|---|--|--|--|---|---------------|-------------------|--|--|----------------------------------|------------------|---|------------------|---|---------------------------------|------------------------------------|-------------------|--------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) | Shareholding (No. of shares) under | | |
| | | | | | | | | Class :Equity | Class: Equity | Total | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | 20 | 318743422 | 0 | 0 | 318743422 | 24.95 | 318743422 | 0 | 318743422 | 24.95 | 0 | 8.76 | 143800000 | 45.11 | 318743422 | 100.00 | 318743422 | 0 | 0 | 0 |
| (B) | Public | 512134 | 956836520 | 0 | 0 | 956836520 | 74.91 | 956836520 | 0 | 956836520 | 74.91 | 2359922940 | 91.19 | 0 | 0.00 | 0 | 0.00 | 956042186 | 114323134 | 0 | 0 |
| (C) | Non Promoter- Non Public | 1 | 1780000 | 0 | 0 | 1780000 | 0.14 | 1780000 | 0 | 1780000 | 0.14 | 0 | 0.05 | 0 | 0.00 | 0 | 0.00 | 1780000 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employee Trusts | 1 | 1780000 | 0 | 0 | 1780000 | 0.14 | 1780000 | 0 | 1780000 | 0.14 | 0 | 0.05 | 0 | 0.00 | 0 | 0.00 | 1780000 | 0 | 0 | 0 |
| | Total | 512155 | 1277359942 | 0 | 0 | 1277359942 | 100.00 | 1277359942 | 0 | 1277359942 | 100.00 | 2359922940 | 100.00 | 143800000 | 11.26 | 318743422 | 24.95 | 1276565608 | 114323134 | 0 | 0 |

* Note:

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- 3 For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- 4 Shareholders under certain groups having multiple folios have been consolidated on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 523032 to 512155.
- 5 As per the Restructuring Agreement with consortium of lenders, Lenders shall collectively have the right to appoint and remove Nominee directors on the Board of directors.
- 6 In Annexure B, we have mentioned the 1st - 4th quarter as follows:
 As on shareholding date : 30/09/2023
 As on the end of previous 1st quarter : 30/06/2023
 As on the end of previous 2nd quarter : 30/09/2022
 As on the end of previous 3rd quarter : 31/12/2022
 As on the end of previous 4th quarter : 31/03/2023

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| A | Category & Name of the shareholders (I) | Entity Type i.e. Promoter OR Promoter group entity | PAN (II) | No. of shareholder (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | |
|------|--|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|---------|-----------|---|--|-------------------------------------|----------|---|-----------|---|---------------------------------|------------------------------------|-------------------|--------------------|
| | | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) | Shareholding (No. of shares) under | | |
| | | | | | | | | | | Class X | Class Y | Total | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (1) | Indian | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/H.U.F | | | 5 | 112862169 | 0 | 0 | 112862169 | 8.84 | 112862169 | 0 | 112862169 | 8.84 | 0 | 3.10 | 83207831 | 73.73 | 112862169 | 100.00 | 112862169 | 0 | 0 | 0 |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| i | SHISHIRKUMAR BAJAJ | Promoter | | | 8396341 | 0 | 0 | 8396341 | 0.66 | 8396341 | 0 | 8396341 | 0.66 | 0 | 0.23 | 0 | 0 | 8396341 | 100.00 | 8396341 | 0 | 0 | 0 |
| ii | KUSHAGRA BAJAJ | Promoter | | | 96104867 | 0 | 0 | 96104867 | 7.52 | 96104867 | 0 | 96104867 | 7.52 | 0 | 2.64 | 83207831 | 86.58 | 96104867 | 100.00 | 96104867 | 0 | 0 | 0 |
| iii | MINAKSHI BAJAJ | Promoter | | | 4254556 | 0 | 0 | 4254556 | 0.33 | 4254556 | 0 | 4254556 | 0.33 | 0 | 0.12 | 0 | 0 | 4254556 | 100.00 | 4254556 | 0 | 0 | 0 |
| iv | APOORVA BAJAJ | Promoter | | | 231751 | 0 | 0 | 231751 | 0.02 | 231751 | 0 | 231751 | 0.02 | 0 | 0.01 | 0 | 0 | 231751 | 100.00 | 231751 | 0 | 0 | 0 |
| v | SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF) | Promoter | | | 3874654 | 0 | 0 | 3874654 | 0.30 | 3874654 | 0 | 3874654 | 0.30 | 0 | 0.11 | 0 | 0 | 3874654 | 100.00 | 3874654 | 0 | 0 | 0 |
| (b) | Central/State Government(s) | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Any Other (Specify) | | | 15 | 205881253 | 0 | 0 | 205881253 | 16.12 | 205881253 | 0 | 205881253 | 16.12 | 0 | 5.66 | 60592169 | 29.43 | 205881253 | 100.00 | 205881253 | 0 | 0 | 0 |
| | 1) Bodies Corporate | | | 8 | 196897124 | 0 | 0 | 196897124 | 15.41 | 196897124 | 0 | 196897124 | 15.41 | 0 | 5.41 | 60592169 | 30.77 | 196897124 | 100.00 | 196897124 | 0 | 0 | 0 |
| i | BAJAJ RESOURCES PVT. LIMITED | Promoter group entity | | | 87971924 | 0 | 0 | 87971924 | 6.89 | 87971924 | 0 | 87971924 | 6.89 | 0 | 2.42 | 0 | 0 | 87971924 | 100.00 | 87971924 | 0 | 0 | 0 |
| ii | LAMBODAR STOCKS PRIVATE LIMITED | Promoter group entity | | | 121 | 0 | 0 | 121 | 0.00 | 121 | 0 | 121 | 0.00 | 0 | 0.00 | 0 | 0 | 121 | 100.00 | 121 | 0 | 0 | 0 |
| iii | BAJAJ INTERNATIONAL REALTY PVT. LTD. | Promoter group entity | | | 27777484 | 0 | 0 | 27777484 | 2.17 | 27777484 | 0 | 27777484 | 2.17 | 0 | 0.76 | 0 | 0 | 27777484 | 100.00 | 27777484 | 0 | 0 | 0 |
| iv | A N BAJAJ ENTERPRISES PVT LTD. | Promoter group entity | | | 18307954 | 0 | 0 | 18307954 | 1.43 | 18307954 | 0 | 18307954 | 1.43 | 0 | 0.50 | 0 | 0 | 18307954 | 100.00 | 18307954 | 0 | 0 | 0 |
| v | BAJAJ CAPITAL VENTURES PVT LTD. | Promoter | | | 2247142 | 0 | 0 | 2247142 | 0.18 | 2247142 | 0 | 2247142 | 0.18 | 0 | 0.06 | 0 | 0 | 2247142 | 100.00 | 2247142 | 0 | 0 | 0 |
| vi | KNB ENTERPRISES LLP | Promoter group entity | | | 110 | 0 | 0 | 110 | 0.00 | 110 | 0 | 110 | 0.00 | 0 | 0.00 | 0 | 0 | 110 | 100.00 | 110 | 0 | 0 | 0 |
| vii | BAJAJ POWER VENTURES PRIVATE LIMITED | Promoter group entity | | | 110 | 0 | 0 | 110 | 0.00 | 110 | 0 | 110 | 0.00 | 0 | 0.00 | 0 | 0 | 110 | 100.00 | 110 | 0 | 0 | 0 |
| viii | SKB ROOP COMMERCIAL LLP | Promoter group entity | | | 60592279 | 0 | 0 | 60592279 | 4.74 | 60592279 | 0 | 60592279 | 4.74 | 0 | 1.67 | 60592169 | 100.00 | 60592279 | 100.00 | 60592279 | 0 | 0 | 0 |
| ix | ANAND ENGINEERING LIMITED | Promoter group entity | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 |
| | 2) Trusts | | | 7 | 8984129 | 0 | 0 | 8984129 | 0.70 | 8984129 | 0 | 8984129 | 0.70 | 0 | 0.25 | 0 | 0 | 8984129 | 100.00 | 8984129 | 0 | 0 | 0 |
| i | SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2) | Promoter group entity | | | 60623 | 0 | 0 | 60623 | 0.00 | 60623 | 0 | 60623 | 0.00 | 0 | 0.00 | 0 | 0 | 60623 | 100.00 | 60623 | 0 | 0 | 0 |
| ii | SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST) | Promoter group entity | | | 288 | 0 | 0 | 288 | 0.00 | 288 | 0 | 288 | 0.00 | 0 | 0.00 | 0 | 0 | 288 | 100.00 | 288 | 0 | 0 | 0 |
| iii | SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND) | Promoter group entity | | | 2078120 | 0 | 0 | 2078120 | 0.16 | 2078120 | 0 | 2078120 | 0.16 | 0 | 0.06 | 0 | 0 | 2078120 | 100.00 | 2078120 | 0 | 0 | 0 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| A | Category & Name of the shareholders (I) | Entity Type i.e. Promoter OR Promoter group entity | PAN (II) | No. of shareholder (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | |
|------------|---|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|----------|------------------|---|--|-------------------------------------|------------------|---|------------------|---|---------------------------------|------------------------------------|-------------------|--------------------|
| | | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) | Shareholding (No. of shares) under | | |
| | | | | | | | | | | Class X | Class Y | Total | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| iv | SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND) | Promoter group entity | | | 1753100 | 0 | 0 | 1753100 | 0.14 | 1753100 | 0 | 1753100 | 0.14 | 0 | 0.05 | 0 | 0 | 1753100 | 100.00 | 1753100 | 0 | 0 | 0 |
| v | SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND) | Promoter group entity | | | 1743600 | 0 | 0 | 1743600 | 0.14 | 1743600 | 0 | 1743600 | 0.14 | 0 | 0.05 | 0 | 0 | 1743600 | 100.00 | 1743600 | 0 | 0 | 0 |
| vi | SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND) | Promoter group entity | | | 1739100 | 0 | 0 | 1739100 | 0.14 | 1739100 | 0 | 1739100 | 0.14 | 0 | 0.05 | 0 | 0 | 1739100 | 100.00 | 1739100 | 0 | 0 | 0 |
| vii | SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND) | Promoter group entity | | | 1609298 | 0 | 0 | 1609298 | 0.13 | 1609298 | 0 | 1609298 | 0.13 | 0 | 0.04 | 0 | 0 | 1609298 | 100.00 | 1609298 | 0 | 0 | 0 |
| | Sub- Total (A)(1) | | | 20 | 318743422 | 0 | 0 | 318743422 | 24.95 | 318743422 | 0 | 318743422 | 24.95 | 0 | 8.76 | 143800000 | 45.11 | 318743422 | 100.00 | 318743422 | 0 | 0 | 0 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | | | | | | |
| | Sub- Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 20 | 318743422 | 0 | 0 | 318743422 | 24.95 | 318743422 | 0 | 318743422 | 24.95 | 0 | 8.76 | 143800000 | 45.11 | 318743422 | 100.00 | 318743422 | 0 | 0 | 0 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder

| B | Category & Name of the shareholders (I) | PAN (II) | No. of shareholder (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | | | | |
|------------|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|----------|------------------|--|---|-------------------------------------|----------|---|--------------------------|---|---|------------------------------------|-------------------|--------------------|----------|--|--|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable)(b) | Shareholding (No. of shares) under | | | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund Name (xyz) | | 3 | 660033 | 0 | 0 | 660033 | 0.05 | 660033 | 0 | 660033 | 0.05 | 0 | 0.02 | 0 | 0 | 0 | 0.00 | 660033 | 0 | 0 | 0 | | | |
| (b) | Venture Capital Funds Name (xyz) | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds Name (xyz) | | 2 | 376300 | 0 | 0 | 376300 | 0.03 | 376300 | 0 | 376300 | 0.03 | 0 | 0.01 | 0 | 0 | 0 | 0.00 | 376300 | 0 | 0 | 0 | | | |
| (d) | Banks Name (xyz) | | 8 | 114323534 | 0 | 0 | 114323534 | 8.95 | 114323534 | 0 | 114323534 | 8.95 | 2359922940 | 68.02 | 0 | 0 | 0 | 0.00 | 114322834 | 114323134 | 0 | 0 | | | |
| | 1. Central Bank of India | | | 38313730 | 0 | 0 | 38313730 | 3.00 | 38313730 | 0 | 38313730 | 3.00 | 194615542 | 6.40 | 0 | 0 | 0 | 0.00 | 38313430 | 38313730 | 0 | 0 | | | |
| | 2. Canara Bank | | | 35783000 | 0 | 0 | 35783000 | 2.80 | 35783000 | 0 | 35783000 | 2.80 | 120581782 | 4.30 | 0 | 0 | 0 | 0.00 | 35783000 | 35783000 | 0 | 0 | | | |
| | 3. Indian Overseas Bank | | | 24274728 | 0 | 0 | 24274728 | 1.90 | 24274728 | 0 | 24274728 | 1.90 | 53532121 | 2.14 | 0 | 0 | 0 | 0.00 | 24274728 | 24274728 | 0 | 0 | | | |
| (e) | Insurance Companies Name (xyz) | | 4 | 43165896 | 0 | 0 | 43165896 | 3.38 | 43165896 | 0 | 43165896 | 3.38 | 0 | 1.19 | 0 | 0 | 0 | 0.00 | 43165896 | 0 | 0 | 0 | | | |
| | Life Insurance Corporation of India | | | 41026922 | 0 | 0 | 41026922 | 3.21 | 41026922 | 0 | 41026922 | 3.21 | 0 | 1.13 | 0 | 0 | 0 | 0.00 | 41026922 | 0 | 0 | 0 | | | |
| (f) | Provident Funds/Pension Funds Name (xyz) | | | | | | | | | | | | | | | | | | | | | | | | |
| (g) | Asset reconstruction companies Name (xyz) | | | | | | | | | | | | | | | | | | | | | | | | |
| (h) | Sovereign Wealth Funds Name (xyz) | | | | | | | | | | | | | | | | | | | | | | | | |
| (i) | NBFCs registered with RBI Name (xyz) | | 2 | 152467 | 0 | 0 | 152467 | 0.01 | 152467 | 0 | 152467 | 0.01 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 152467 | 0 | 0 | 0 | | | |
| (j) | Other Financial Institutions Name (xyz) | | | | | | | | | | | | | | | | | | | | | | | | |
| (k) | Any Other (specify) Name (xyz) | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub- Total (B)(1) | | 19 | 158678230 | 0 | 0 | 158678230 | 12.42 | 158678230 | 0 | 158678230 | 12.42 | 2359922940 | 69.23 | 0 | 0 | 0 | 0.00 | 158677530 | 114323134 | 0 | 0 | 0 | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Foreign Direct Investment | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category - I | | 43 | 20930759 | 0 | 0 | 20930759 | 1.64 | 20930759 | 0 | 20930759 | 1.64 | 0 | 0.58 | 0 | 0 | 0 | 0.00 | 20930759 | 0 | 0 | 0 | | | |
| (e) | Foreign Portfolio Investors Category - II | | 2 | 41222 | 0 | 0 | 41222 | 0.00 | 41222 | 0 | 41222 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 41222 | | | | | | |
| (f) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | | | | | | | |
| (g) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub- Total (B)(2) | | 45 | 20971981 | 0 | 0 | 20971981 | 1.64 | 20971981 | 0 | 20971981 | 1.64 | 0 | 0.58 | 0 | 0 | 0 | 0.00 | 20971981 | 0 | 0 | 0 | | | |
| (3) | Central Government/State Government(s) | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Central Government/President of India | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | State Government/Governor | | 1 | 4500 | 0 | 0 | 4500 | 0.00 | 4500 | 0 | 4500 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 4500 | 0 | 0 | 0 | | | |
| (c) | Shareholding by Companies or Bodies Corporate where Central / State Government is a Promoter | | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub- Total (B)(3) | | 1 | 4500 | 0 | 0 | 4500 | 0.00 | 4500 | 0 | 4500 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 4500 | 0 | 0 | 0 | | | |

Table III - Statement showing shareholding pattern of the Public Shareholder

| B | Category & Name of the shareholders (I) | PAN (II) | No. of shareholder (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | | | | |
|------------|---|----------|--------------------------|--|---------------------------------------|--|--|---|---|----------|------------------|--|---|-------------------------------------|-------------|---|--------------------------|---|---|------------------------------------|-------------------|--------------------|--|--|--|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable)(b) | Shareholding (No. of shares) under | | | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | | | |
| (4) | Non- Institutions | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Associate Companies / Subsidiaries | | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Directors and their relatives (excluding Independent Directors and Nominee Directors) | | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Key Managerial Personnel | | 1 | 500 | 0 | 0 | 500 | 0.00 | 500 | 0 | 500 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 500 | 0 | 0 | 0 | | | |
| (d) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | | | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary' or 'author of the trust'. | | | | | | | | | | | | | | | | | | | | | | | | |
| (f) | Investor Education and Protection Fund (IEPF) | | 1 | 980616 | 0 | 0 | 980616 | 0.08 | 980616 | 0 | 980616 | 0.08 | 0 | 0.03 | 0 | 0 | 0 | 0.00 | 980616 | 0 | 0 | 0 | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs.2 lakhs. | | 501396 | 549747753 | 0 | 0 | 549747753 | 43.04 | 549747753 | 0 | 549747753 | 43.04 | 0 | 15.11 | 0 | 0 | 0 | 0.00 | 549454999 | 0 | 0 | 0 | | | |
| (h) | Resident Individuals holding nominal share capital in excess of Rs.2 lakhs. | | 205 | 90132077 | 0 | 0 | 90132077 | 7.06 | 90132077 | 0 | 90132077 | 7.06 | 0 | 2.48 | 0 | 0 | 0 | 0.00 | 90132077 | 0 | 0 | 0 | | | |
| (i) | Non Resident Indians (NRIs) | | 2492 | 16047559 | 0 | 0 | 16047559 | 1.26 | 16047559 | 0 | 16047559 | 1.26 | 0 | 0.44 | 0 | 0 | 0 | 0.00 | 16046959 | 0 | 0 | 0 | | | |
| (j) | Foreign Nationals | | | | | | | | | | | | | | | | | | | | | | | | |
| (k) | Foreign Companies | | | | | | | | | | | | | | | | | | | | | | | | |
| (l) | Bodies Corporate | | 1105 | 51210995 | 0 | 0 | 51210995 | 4.01 | 51210995 | 0 | 51210995 | 4.01 | 0 | 1.41 | 0 | 0 | 0 | 0.00 | 51210995 | 0 | 0 | 0 | | | |
| a) | Bajaj Holdings and Investment Ltd. | | | 13068511 | 0 | 0 | 13068511 | 1.02 | 13068511 | 0 | 13068511 | 1.02 | 0 | 0.36 | 0 | 0 | 0 | 0.00 | 13068511 | 0 | 0 | 0 | | | |
| (m) | Any Other (Specify) | | 6869 | 69062309 | 0 | 0 | 69062309 | 5.41 | 69062309 | 0 | 69062309 | 5.41 | 0 | 1.90 | 0 | 0 | 0 | 0.00 | 68562029 | 0 | 0 | 0 | | | |
| 1) | Trust | | 11 | 33291800 | 0 | 0 | 33291800 | 2.61 | 33291800 | 0 | 33291800 | 2.61 | 0 | 0.92 | 0 | 0 | 0 | 0.00 | 32791800 | 0 | 0 | 0 | | | |
| a) | Jayakumar Narayanswami, Nirad Dhirajlal Mehta, Pankaj Inderchand Jain (As Trustees of BHL Security Trust) | | | 31100000 | 0 | 0 | 31100000 | 2.43 | 31100000 | 0 | 31100000 | 2.43 | 0 | 0.86 | 0 | 0 | 0 | 0.00 | 31100000 | 0 | 0 | 0 | | | |
| 2) | Body Corp - Ltd Liability Partnership (LLP) | | 71 | 3706181 | 0 | 0 | 3706181 | 0.29 | 3706181 | 0 | 3706181 | 0.29 | 0 | 0.10 | 0 | 0 | 0 | 0.00 | 3706181 | 0 | 0 | 0 | | | |
| 3) | Hindu Undivided Family | | 6771 | 29666091 | 0 | 0 | 29666091 | 2.32 | 29666091 | 0 | 29666091 | 2.32 | 0 | 0.82 | 0 | 0 | 0 | 0.00 | 29665811 | 0 | 0 | 0 | | | |
| 4) | Demat unclaimed share suspense account | | 1 | 244080 | 0 | 0 | 244080 | 0.02 | 244080 | 0 | 244080 | 0.02 | 0 | 0.01 | 0 | 0 | 0 | 0.00 | 244080 | 0 | 0 | 0 | | | |
| 5) | Overseas Bodies Corporates | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | | | | |
| 6) | Clearing members | | 15 | 2154157 | 0 | 0 | 2154157 | 0.17 | 2154157 | 0 | 2154157 | 0.17 | 0 | 0.06 | 0 | 0 | 0 | 0.00 | 2154157 | 0 | 0 | 0 | | | |
| | Sub- Total (B)(4) | | 512069 | 777181809 | 0 | 0 | 777181809 | 60.84 | 777181809 | 0 | 777181809 | 60.84 | 0 | 21.37 | 0.00 | 0.00 | 0.00 | 0.00 | 776388175 | 0 | 0 | 0 | | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 512134 | 956836520 | 0 | 0 | 956836520 | 74.91 | 956836520 | 0 | 956836520 | 74.91 | 2359922940 | 91.18 | 0 | 0 | 0 | 0.00 | 956042186 | 114323134 | 0 | 0 | | | |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of shares remain unclaimed (included in Row 3 (a)(i)) given below along with details of number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 439 **No. of shares outstanding : 244080** **0.02%**

Note:

- (1) IPAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| Category & Name of the shareholders (I) | PAN (II) | No. of shareholder (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII) = (IV)+(V)+(VI) | Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | | | | |
|--|----------|--------------------------|--|---------------------------------------|--|---|---|---|---------|---------|---|--|-------------------------------------|-----|---|----------------------|---|--|------------------------------------|-------------------|--------------------|---|---|---|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting Rights | No. | As a % of total shares held | No. (Not applicable) | | As a % of total shares held (Not applicable) | Shareholding (No. of shares) under | | | | | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) | | | |
| (1) Custodian/DR Holder | | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Name of DR Holder (If available) | | | | | | | | | | | | | | | | | | | | | | | | |
| 0 abc..... | | | | | | | | | | | | | | | | | | | | | | | | |
| (ii) efg..... | | | | | | | | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014) | | 1 | 1780000 | 0 | 0 | 1780000 | 0.14 | 1780000 | 0 | 1780000 | 0.14 | 0 | 0.05 | 0 | 0 | 0 | 0 | 1780000 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) Name (abc.....) | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | | 1 | 1780000 | 0 | 0 | 1780000 | 0.14 | 1780000 | 0 | 1780000 | 0.14 | 0 | 0.05 | 0 | 0 | 0 | 0 | 1780000 | 0 | 0 | 0 | 0 | 0 | 0 |

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect* (III) | | Date of creation/ acquisition of significant beneficial interest# (IV) |
|---------|------------------------|--|-------------|--|--|-------------|---|--------------|--|
| | Name | PAN/Passport No. in case of a foreign national | Nationality | Name | PAN/Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | |
| | | | | | | | Shares | % | |
| | | | | | | | Voting rights | % | |
| | | | | | | | Rights on distributable dividend or any other distribution | % | |
| | | | | | | | Exercise of control | | |
| | | | | | | | Exercise of significant influence | | |
| 1 | Shishirkumar Bajaj | | Indian | Shishirkumar Bajaj | | Indian | Shares - Direct | 0.66 | 31-10-2011 |
| | | | | Shishir Bajaj (As Karta of Shishir Bajaj HUF) | | Indian | Shares - Indirect | 0.30 | 31-10-2011 |
| | | | | Bajaj Resources Pvt. Limited | | Indian | Shares - Indirect | 6.89 | 31-10-2011 |
| | | | | Lambodar Stocks Pvt. Limited | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Bajaj International Realty Pvt. Ltd. | | Indian | Shares - Indirect | 2.17 | 31-10-2011 |
| | | | | Bajaj Capital Ventures Private Limited | | Indian | Shares - Indirect | 0.18 | 31-10-2011 |
| | | | | KNB Enterprises LLP | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Bajaj Power Ventures Private Limited | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | SKB Roop Commercial LLP | | Indian | Shares - Indirect | 4.74 | 31-10-2011 |
| | | | | Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust) | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | | | | | 14.94 | |
| 2 | Kushagra Bajaj | | Indian | Kushagra Bajaj | | Indian | Shares - Direct | 7.52 | 31-10-2011 |
| | | | | Bajaj Resources Pvt. Limited | | Indian | Shares - Indirect | 6.89 | 31-10-2011 |
| | | | | Lambodar Stocks Pvt. Limited | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Bajaj International Realty Pvt. Ltd. | | Indian | Shares - Indirect | 2.17 | 31-10-2011 |
| | | | | Bajaj Capital Ventures Private Limited | | Indian | Shares - Indirect | 0.18 | 31-10-2011 |
| | | | | KNB Enterprises LLP | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Bajaj Power Ventures Private Limited | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | SKB Roop Commercial LLP | | Indian | Shares - Indirect | 4.74 | 31-10-2011 |
| | | | | Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2) | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust) | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | | | | | 21.50 | |



Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect* (III) | | Date of creation/ acquisition of significant beneficial interest# (IV) |
|---------|------------------------|--|-------------|--|--|-------------|---|--------------|--|
| | Name | PAN/Passport No. in case of a foreign national | Nationality | Name | PAN/Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | |
| | | | | | | | Shares | % | |
| | | | | | | | Voting rights | % | |
| | | | | | | | Rights on distributable dividend or any other distribution | % | |
| | | | | | | | Exercise of control | | |
| | | | | | | | Exercise of significant influence | | |
| 3 | Minakshi Bajaj | | Indian | Minakshi Bajaj | | Indian | Shares - Direct | 0.33 | 31-10-2011 |
| | | | | Bajaj Resources Pvt. Limited | | Indian | Shares - Indirect | 6.89 | 31-10-2011 |
| | | | | Lambodar Stocks Pvt. Limited | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Bajaj International Realty Pvt. Ltd. | | Indian | Shares - Indirect | 2.17 | 31-10-2011 |
| | | | | Bajaj Capital Ventures Private Limited | | Indian | Shares - Indirect | 0.18 | 31-10-2011 |
| | | | | KNB Enterprises LLP | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | Bajaj Power Ventures Private Limited | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | SKB Roop Commercial LLP | | Indian | Shares - Indirect | 4.74 | 31-10-2011 |
| | | | | Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust) | | Indian | Shares - Indirect | 0.00 | 31-10-2011 |
| | | | | | | | | 14.31 | |

* In case the nature of the holding /exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Table VI - Statement showing foreign ownership limits

| Particulars | Board approved limits (%) | Limits utilized (%) |
|--|----------------------------------|----------------------------|
| As on shareholding date (As on shareholding date : 30/09/2023) | 74 | 1.64 |
| As on the end of previous 1st quarter (As on shareholding date : 30/06/2023) | 74 | 1.60 |
| As on the end of previous 2nd quarter (As on shareholding date : 30/09/2022) | 74 | 1.59 |
| As on the end of previous 3rd quarter (As on shareholding date : 31/12/2022) | 74 | 1.60 |
| As on the end of previous 4th quarter (As on shareholding date : 31/03/2023) | 74 | 1.69 |

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.