



Bajaj Hindusthan Sugar Ltd.

CIN: L15420UP1931PLC065243

Regd. Office: Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh- 262802

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Format of holding of specified securities

- 1 Name of Listed Entity: **BAJAJ HINDUSTHAN SUGAR LIMITED**
- 2 Scrip Code/Name of Scrip/Class of Security : **500032/BAJAJHIND/Equity**
- 3 Share Holding Pattern Filed under : ~~Reg-31(1)(a)~~/Reg.31(1)(b)/~~Reg-31(1)(c)~~
 - a. If under 31 (1)(b) then indicate the report for the period ending : **31.03.2024**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Sl. No.	Particulars	Yes*/No*	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?	Yes	No	Yes	No
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Yes	No	No
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes	No	No	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5- The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II) No. of shareholder (III)	No. of shareholder (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities* (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	Shareholding (No. of shares) under		
								Class :Equity	Class: Equity	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	20	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422	0	0	0
(B)	Public	635427	956836520	0	0	956836520	74.91	956836520	0	956836520	74.91	2359922940	91.19	0	0.00	0	0.00	956052457	65412570	0	0
(C)	Non Promoter- Non Public	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0.00	0	0.00	1780000	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0
(C2)	Shares held by Employee Trusts	1	1780000	0	0	1780000	0.14	1780000	0	1780000	0.14	0	0.05	0	0.00	0	0.00	1780000	0	0	0
	Total	635448	1277359942	0	0	1277359942	100.00	1277359942	0	1277359942	100.00	2359922940	100.00	143800000	11.26	318743422	24.95	1276575879	65412570	0	0

* Note:

- 1 The Company has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each to the lenders of the Company pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017.
- 2 The total paid up capital of the Company assuming full conversion of OCDs is subject to conversion price on the date of conversion.
- 3 For the purpose of this shareholding pattern, it is assumed that OCDs will be converted into equity shares based on the conversion price of Rs. 14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015
- 4 Shareholders under certain groups having multiple folios have been consolidated on the basis of the PAN in this Report. On account of consolidation of PAN, the number of folios have been reduced from 648627 to 635448.
- 5 As per the Restructuring Agreement with consortium of lenders, Lenders shall collectively have the right to appoint and remove Nominee directors on the Board of directors.
- 6 In Annexure B, we have mentioned the 1st - 4th quarter as follows:
 As on shareholding date : 31/03/2024
 As on the end of previous 1st quarter : 30/06/2023
 As on the end of previous 2nd quarter : 30/09/2023
 As on the end of previous 3rd quarter : 31/12/2023
 As on the end of previous 4th quarter : 31/03/2023



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

A	Category & Name of the shareholders (I)	Entity Type i.e. Promoter OR Promoter group entity	PAN (II)	No. of shareholder (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	Shareholding (No. of shares) under		
										Class X	Class Y	Total									Sub-category (i)	Sub-category (ii)	Sub-category (iii)
iv	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	Promoter group entity			1753100	0	0	1753100	0.14	1753100	0	1753100	0.14	0	0.05	0	0	1753100	100.00	1753100	0	0	0
v	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	Promoter group entity			1743600	0	0	1743600	0.14	1743600	0	1743600	0.14	0	0.05	0	0	1743600	100.00	1743600	0	0	0
vi	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	Promoter group entity			1739100	0	0	1739100	0.14	1739100	0	1739100	0.14	0	0.05	0	0	1739100	100.00	1739100	0	0	0
vii	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	Promoter group entity			1609298	0	0	1609298	0.13	1609298	0	1609298	0.13	0	0.04	0	0	1609298	100.00	1609298	0	0	0
	Sub- Total (A)(1)			20	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422	0	0	0
(2)	Foreign																						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)																						
	Name (xyz)																						
(b)	Government																						
	Name (xyz)																						
(c)	Institutions																						
	Name (xyz)																						
(d)	Foreign Portfolio Investor																						
	Name (xyz)																						
(e)	Any Other (Specify)																						
	Name (xyz)																						
	Sub- Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			20	318743422	0	0	318743422	24.95	318743422	0	318743422	24.95	0	8.76	143800000	45.11	318743422	100.00	318743422	0	0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
1	Shishirkumar Bajaj		Indian	Shishirkumar Bajaj		Indian	Shares - Direct	0.66	31-10-2011
				Shishir Bajaj (As Karta of Shishir Bajaj HUF)		Indian	Shares - Indirect	0.30	31-10-2011
				Bajaj Resources Pvt. Limited		Indian	Shares - Indirect	6.89	31-10-2011
				Lambodar Stocks Pvt. Limited		Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.		Indian	Shares - Indirect	2.17	31-10-2011
				Bajaj Capital Ventures Private Limited		Indian	Shares - Indirect	0.18	31-10-2011
				KNB Enterprises LLP		Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited		Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP		Indian	Shares - Indirect	4.74	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)		Indian	Shares - Indirect	0.00	31-10-2011
								14.94	
2	Kushagra Bajaj		Indian	Kushagra Bajaj		Indian	Shares - Direct	7.52	31-10-2011
				Bajaj Resources Pvt. Limited		Indian	Shares - Indirect	6.89	31-10-2011
				Lambodar Stocks Pvt. Limited		Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.		Indian	Shares - Indirect	2.17	31-10-2011
				Bajaj Capital Ventures Private Limited		Indian	Shares - Indirect	0.18	31-10-2011
				KNB Enterprises LLP		Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited		Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP		Indian	Shares - Indirect	4.74	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Kushagra Trust No. 2)		Indian	Shares - Indirect	0.00	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)		Indian	Shares - Indirect	0.00	31-10-2011
								21.50	



Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/exercise of right of the SBO in the reporting Company, whether direct or indirect*: (III)		Date of creation/ acquisition of significant beneficial interest# (IV)
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
3	Minakshi Bajaj		Indian	Minakshi Bajaj		Indian	Shares - Direct	0.33	31-10-2011
				Bajaj Resources Pvt. Limited		Indian	Shares - Indirect	6.89	31-10-2011
				Lambodar Stocks Pvt. Limited		Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj International Realty Pvt. Ltd.		Indian	Shares - Indirect	2.17	31-10-2011
				Bajaj Capital Ventures Private Limited		Indian	Shares - Indirect	0.18	31-10-2011
				KNB Enterprises LLP		Indian	Shares - Indirect	0.00	31-10-2011
				Bajaj Power Ventures Private Limited		Indian	Shares - Indirect	0.00	31-10-2011
				SKB Roop Commercial LLP		Indian	Shares - Indirect	4.74	31-10-2011
				Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj (As Trustees of Shishir Bajaj Family Trust)		Indian	Shares - Indirect	0.00	31-10-2011
								14.31	

* In case the nature of the holding /exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This Column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



Table VI - Statement showing foreign ownership limits

Particulars	Board approved limits (%)	Limits utilized (%)
As on shareholding date (As on shareholding date : 31/03/2024)	74	2.57
As on the end of previous 1st quarter (As on shareholding date : 30/06/2023)	74	1.60
As on the end of previous 2nd quarter (As on shareholding date : 30/09/2023)	74	1.64
As on the end of previous 3rd quarter (As on shareholding date : 31/12/2023)	74	1.80
As on the end of previous 4th quarter (As on shareholding date : 31/03/2023)	74	1.69

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities.

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.