

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filling the form.

I. REGISTRATION AND OTHER DETAILS:

(i) * Corporate Identification Number (CIN) of the Company

Global Location Number (GLN) of the company

* Permanent Account Number(PAN) of the company

(ii) (a) Name of the Company

(b) Registered office address

(c) *email-ID of the company

(d) *Telephone number with STD code

(e) Website

(iii) Date of Incorporation

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	The National Stock Exchange of India Limited	1024

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Name of the Registrar and Transfer Agent

MUFG INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agent

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg,
Vikhroli (West), Mumbai, Mumbai City, Maharashtra – 400083

(vii) Financial year From date

01/04/2024

(DD/MM/YYYY)

To date

31/03/2025

(DD/MM/YYYY)

(viii) Whether Annual general meeting (AGM) held

Yes

No

(a) If yes, date of AGM

(b) Due date of AGM

30/09/2025

(c) Whether any extension for AGM granted

Yes

No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

(e) Extended due date of AGM after grant of extension

(f) Specify the reasons for not holding the same

AGM to be held on 11/09/2025

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

3

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C1	Food, beverages and tobacco products	84.94
2	C	Manufacturing	C13	Other manufacturing including jewellery, musical instruments, medical instruments, sports goods, etc. activities	12.45
3	D	Electricity, gas, steam and air condition supply	D1	Electric power generation, transmission and distribution	0.98

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTERS)

*No. of Companies for which information is to be given

7

S. No.	Name of the company	CIN / FCRN	Holding/ Subsidiary/ Associate/ Joint Venture	% of shares held
1	BAJAJ AVIATION PRIVATE LIMITED	U65993MH2005PTC154529	Subsidiary	100
2	BAJAJ POWER GENERATION PRIVATE LIMITED	U40102UP2006PTC045331	Subsidiary	100
3	Bajaj Hindusthan (Singapore) Pvt. Ltd.		Subsidiary	100
4	PHENIL SUGARS LIMITED	U15420DL2003PLC159392	Subsidiary	98.01
5	PT. Batu Bumi Persada, Indonesia		Subsidiary	99
6	PT Jangkar Prima, Indonesia		Subsidiary	99.88
7	BAJAJ EBIZ PRIVATE LIMITED	U72100DL2000PTC273539	Associate	49.5

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	5000000000	1323031364	1277359942	1277359942
Total amount of equity shares (in rupees)	5000000000	1323031364	1277359942	1277359942

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid Up capital
Equity shares				
Number of equity shares	5000000000	1323031364	1277359942	1277359942
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	5000000000	1323031364	1277359942	1277359942

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid Up capital
Number of preference shares	0	0	0	0
Nominal value per share (in rupees)	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	784063	1276575879	1277359942	1277359942	1277359942	0
Increase during the year	0	22422	22422	0	0	0
i. Public issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share						
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs /ADRs	0	0	0	0	0	0
x. Others, specify	0	22422	22422	0	0	0
Dematerialisation of physical shares						
Decrease during the year	22422	0	22422	0	0	
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0

iv. Others, specify	22422	0	22422	0	0	0
Dematerialisation of physical shares						
At the end of the year	761641	1276598301	1277359942	1277359942	1277359942	0
Preference shares						
At the beginning of the year	0	0	0	0	0	0
Increase during the year	0	0	0	0	0	0
i. Issue of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify	0	0	0	0	0	0
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	0	0	0	0	0	0
At the end of the year	0	0	0	0	0	0

ISIN of the equity shares of the company

INE306A01021

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)*

Nil

[Details being provided in a CD/Digital Media]

Yes No Not applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of previous annual general meeting	<input type="text" value="27/06/2024"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1-Equity, 2-Preference Shares, 3-Debentures, 4-Stock
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Number of Shares /Debentures /Units Transferred	<input type="text"/>	Amount per Shares /Debentures/Units (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>
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Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1-Equity, 2-Preference Shares, 3-Debentures, 4-Stock
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Number of Shares /Debentures /Units Transferred	<input type="text"/>	Amount per Shares /Debentures/Units (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input style="width: 95%;" type="text"/>
Transferor's Name	<input style="width: 95%;" type="text"/>
Ledger Folio of Transferee	<input style="width: 95%;" type="text"/>
Transferee's Name	<input style="width: 95%;" type="text"/>

(iv) Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	348324626	100	34832462600
Total	348324626	100	34832462600

Details of debentures

Class of Debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	34832462600	0	0	34832462600

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0	0	0	0	0

V. Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

54818647787.08

(ii) Net worth of the Company

26961852166.40

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	112862169	8.84	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	196897124	15.41	0	0
10.	Others Trusts	8984129	0.70	0	0
	Total	318743422	24.95	0	0

Total number of shareholders (promoters)

20

(b) *SHARE HOLDING PATTERN – Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	23394130	1.83	0	0

	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government	0	0	0	0
	(i) Central Government	2000	0	0	0
	(ii) State Government	4500			
	(iii) Government companies	0	0	0	0
3.	Insurance companies	43165896	3.38		
4.	Banks	57769188	4.52		
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	33373810	2.61		
7.	Mutual funds	2511622	0.2	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	40849981	3.2	0	0
10.	Others 757545393	757545393	59.31	0	0
	Total	958616520	75.05	0	0

Total number of shareholders (other than promoters)

817326

Total number of shareholders (Promoters + Public/
Other than promoters)

817346

(c) Details of Foreign institutional investors' (FIIs) holding shares of the company

44

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
		AS PER LIST	ATTACHED		

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	20	20
Members (other than promoters)	648607	817326
Debenture holders	12	12

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	7.52
B. Non-Promoter	1	4	1	4	0	0
(i) Non-Independent	1	0	1	0	0	0
(ii) Independent	0	4	0	4	0	0
C. Nominee Directors representing	0	2	0	1	0	0
(i) Banks and FIs	0	2	0	1	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small shareholders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	7	1	6	0	7.52

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

(B) (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year: If any)
Mr. Kushagra Bajaj	00017575	Director	96104867	
Mr. Ajay Kumar Sharma	09607745	Managing Director	0	
Mr. Atul Hasmukhrai Mehta	00112451	Director	0	
Ms. Shalu Bhandari	00012556	Director	0	
Mr. Vinod C. Sampat	09024617	Director	0	
Mr. Ramani Ranjan Mishra	09389302	Nominee Director	0	
Mr. Shyam Sunder Jangid	01186353	Director	0	
Mr. Sunil Kumar Ojha	AACPO6602L	CFO	0	
Mr. Kausik Adhikari	AGSPA3692A	Company Secretary	500	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning /during the financial year	Date of appointment /change in designation /cessation	Nature of change (Appointment /change in designation /Cessation)
Mr. Ashok Mukand	00324588	Nominee director	23/08/2024	Cessation

IX. MEETING OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS/REQUISITIONED/CLB/NCLT/COURT CONVENED MEETING

Number of meetings held

1

Type of meeting	Date of meeting	Total number of members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	27/06/2024	679155	74	20.57

B. BOARD MEETINGS

Number of meetings held

4

S. No.	Date of meeting	Total number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	10/05/2024	8	7	87.5
2	12/08/2024	8	7	87.5
3	08/11/2024	7	6	85.71
4	12/02/2025	7	7	100

C. COMMITTEE MEETINGS

Number of meetings held

11

S. No.	Type of meeting	Date of meeting	Total number of members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit	10-05-2024	3	3	100
2	Risk Management	10-05-2024	5	5	100
3	Nomination and Remuneration	10-05-2024	3	3	100
4	Audit	12-08-2024	3	3	100
5	Stakeholders Relationship	12-08-2024	3	2	66.67
6	Audit	08-11-2024	3	3	100
7	Risk Management	08-11-2024	5	4	80

8	Nomination and Remuneration	08-11-2024	3	3	100
9	Independent Directors	08-11-2024	4	4	100
10	Audit	12-02-2025	3	3	100
11	Corporate Social Responsibility	12-02-2025	3	3	100

D. ATTENDANCE OF DIRECTORS

S. No.	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of meetings which director was entitled to attend	Number of meetings attended	% of attendance	Number of meetings which director was entitled to attend	Number of meetings attended	% of attendance	
1	Mr. Kushagra Bajaj	4	2	50	4	2	50	
2	Mr. Ajay Kumar Sharma	4	4	100	7	7	100	
3	Mr. Atul Hasmukhrai Mehta	4	4	100	3	3	100	
4	Ms. Shalu Bhandari	4	4	100	9	9	100	
5	Mr. Vinod C. Sampat	4	4	100	3	3	100	
6	Mr. Ramani Ranjan Mishra	4	4	100	0	0	0	
7	Mr. Shyam Sunder Jangid	4	4	100	8	8	100	
8	Mr. Ashok Mukand	2	1	50	0	0	0	

X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mr. Ajay Kumar Sharma	Managing Director	8163465	0	0	953005	9116470
	Total		8163465			953005	9116470

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mr. Sunil Kumar Ojha	Chief Financial Officer	12813980	0	0	1996803	14810783
2	Mr. Kausik Adhikari	Company Secretary	4944477	0	0	577456	5521933
	Total		17758457	0	0	2574259	20332716

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mr. Kushagra Bajaj	Non-executive Director	124000	0	0	0	124000
2	Mr. Atul Hasmukhrai Mehta	Non-executive Director	236000	0	0	0	236000
3	Ms. Shalu Bhandari	Non-executive Director	360000	0	0	0	360000
4	Mr. Vinod C. Sampat	Non-executive Director	236000	0	0	0	236000
5	Mr. Ramani Ranjan Mishra	Nominee Director	200000	0	0	0	200000
6	Mr. Shyam Sunder Jangid	Non-executive Director	348000	0	0	0	348000
7	Mr. Ashok Mukand	Nominee Director	50000	0	0	0	50000
	Total		1554000	0	0	0	1554000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCE AND DISCLOSURES

*A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT – DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS/OFFICERS

Nil

Name of the company/directors/officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B) DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/directors/officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes

No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Anand B. Khamankar & Co.

Whether associate or fellow

Associate

Fellow

Certificate of practice number

1860

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

00017575

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

18556

Certificate of practice number

Attachments

- 1. List of shareholders, debenture holders ✓
- 2. Approval letter for extension of AGM ✓
- 3. Copy of MGT-8 ✓
- 4. Optional Attachment(s), if any ✓
 - a) List of FIs ✓
 - b) Separate sheet attached for details of transfers

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company