bajaj SUGAR

July 16, 2026

DCS-CRD **BSE Limited** **First Floor, New Trade Wing, Rotunda Building, Phiroze Jeejeebhoy Towers** **Dalal Street, Fort** **Mumbai 400 023** **Stock Code: 500032**	**National Stock Exchange of India Ltd.** **Exchange Plaza, 5th Floor** **Plot No. C/1, 'G' Block** **Bandra- Kurla Complex** **Bandra East** **Mumbai 400 051** **Stock Code: BAJAJHIND**

Dear Sirs,

Re: Reconciliation of Share Capital Audit

As per the Circular No. SEBI/MRD/SE/31/2003/26/08 dated August 26, 2003 as amended up to date, issued by the Securities and Exchange Board of India (SEBI) and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are submitting herewith a copy of Certificate regarding "Reconciliation of Share Capital Audit" of the Company issued by M/s Anant B. Khamankar & Co., Company Secretaries, for the quarter ended June 30, 2026.

Kindly make a note of the same.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar Limited

Kausik Adhikari
Company Secretary &
Compliance Officer
(Membership No. ACS 18556)

Encl: As above

Anant Khamankar
B.Com. LL.B. F.C.S.

ANANT B KHAMANKAR & CO.
COMPANY SECRETARIES
HANDHOLDING ENTREPRENEURS. WORLDWIDE.
B-510, Neelkanth Business Park, Nathani Road,
Vidyavihar (West), Mumbai - 400 086.
+91-22-2510 4666, 2510 4777
+91-98200 44752
anant@cskhamankar.com / khamankar@gmail.com
website : www.cskhamankar.com

Date: 16th JULY, 2026

To,
The Board of Directors,
BAJAJ HINDUSTHAN SUGAR LIMITED
Golagokaranath, Lakhimpur-Kheri
District: Kheri
Uttar Pradesh -262802

Dear Sir,

Re.: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced electronically to us by **M/s. MUFG Intime India Pvt. Limited** (Formerly known as M/s. Link Intime India Private Limited), Registrar and Share Transfer Agent (RTA) of Bajaj Hindusthan Sugar Limited ('the Company'), in respect of "Reconciliation of Share Capital Audit" as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended.

To the best of our knowledge and according to the information and explanation given to us and as per the electronic records provided by RTA, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended **June 30, 2026**. Hope you find the same in order.

Thanking you.

Yours truly,

FOR ANANT B. KHAMANKAR & CO;
COMPANY SECRETARIES

ANANT B. KHAMANKAR & CO. * COMPANY SECRETARIES * F.C.S. 3198 C.P. No.1860

ANANT B. KHAMANKAR
PROPRIETOR
F.C.S. 3198 | C.P. 1860

UDIN: F003198H000851155
PLACE: MUMBAI

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
BAJAJ HINDUSTHAN SUGAR LIMITED

1.	**For the quarter ended**	:	June 30, 2026
2.	**ISIN**	:	INE306A01021
3.	**Face Value**	:	Re.1/- per Equity Share
4.	**Name of the Company**	:	Bajaj Hindusthan Sugar Limited
5.	**Registered Office Address**	:	Golagokarannath, Lakhimpur-Kheri, District: Kheri, Uttar Pradesh - 262802.
6.	**Correspondence Address**	:	Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400021.
7.	**Telephone and Fax Nos.**	:	+91-22-22023626 Fax No. +91-22-22022238
8.	**Email Address**	:	kadhikari@bajajhindusthan.com
9.	**Names of the Stock Exchanges where the Company's securities are listed**	:	(i) BSE Limited (ii) National Stock Exchange of India Limited
10.	**Issued Capital**	:	2,43,63,71,208 Equity shares of Re.1/- each

11. **Listed Capital [Exchange-wise] [As per Company records]:**

BSE Limited	:	2,39,06,66,041 Equity Shares of Re. 1/- each.
National Stock Exchange of India Limited.	:	2,39,06,66,041 Equity Shares of Re. 1/-each.

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12. Held in Dematerialized form in CDSL:

Total number of shares	Percentage of issued capital
629186171	25.825

13. Held in Dematerialized form in NSDL:

Total number of shares	Percentage of issued capital
1760729004	72.269

14. Held in physical form:

Total number of shares	Percentage of issued capital
750866	0.031

15. Total number of shares [12+13+14]:

Total number of shares	Percentage of issued capital
2390666041	98.124

16. Reasons for difference if any, between [10 &11], [10 & 15], [11 & 15]:

(i) The Company has issued 45,67,14,222 (Forty Five Crore Sixty Seven Lakh Fourteen Thousand Two Hundred and Twenty Two) Equity Shares on right basis to the existing Equity Shareholders in ratio of 2 Equity Shares for every 1 (one) existing Equity Share. The Company had received 75.44% of the issue size during issue period of September 29, 2011 to October 13, 2011 and underwriters had subscribed 16.56% of the issue size, thereby making mandatory minimum subscription of 90%.

Accordingly, the Company had allotted 41,10,42,800 (Forty One Crore Ten Lakh Forty Two Thousand and Eight Hundred) Equity Shares on October 31, 2011. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 10% of

ANANT B. KHAMANKAR & CO. MUMBAI COMPANY SECRETARIES

the issue size i.e. 4,56,71,422 (Four Crore Fifty Six Lakh Seventy One Thousand Four hundred and Twenty Two) Equity Shares.

(ii) The Company had issued 1,11,33,39,844 (One Hundred Eleven Crore Thirty Three Lakh Thirty Nine Thousand Eight Hundred and Forty Four) Equity Shares on Preferential basis upon conversion of loan in accordance with the "Resolution Plan". The Company received applications for 1,11,33,06,099 (One Hundred Eleven Crore Thirty Three Lakh Six Thousand and Ninety Nine) equity shares upto June 30, 2026.

Accordingly, the Company has allotted 1,11,33,06,099 equity shares upto June 30, 2026 on Preferential basis upon conversion of loan in accordance with the "Resolution Plan". The Company has received approval from both the Stock Exchanges for Listing and Trading effective from 15/04/2026. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 33,745 (Thirty Three Thousand Seven Hundred and Forty Five) Equity Shares.

iii) Accordingly, the aggregate difference between point 10 & 11 and point 10 & 15 as of June 30, 2026 amounts to 4,57,05,167 (Four Crore Fifty Seven Lakh Five Thousand One Hundred and Sixty Seven) Equity Shares, comprising the unsubscribed portion of the 2011 rights issue (4,56,71,422 shares) and the unsubscribed portion of the Resolution Plan preferential issue (33,745 shares).

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listing of stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SEs
Preferential allotment	1,67,23,565	Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited	Not Applicable *	Yes	No**

* All the allotments were made in NSDL account.

** We had received in-principle approval for the aforesaid shares on 19th March, 2026.
We had also received in-principle approval from both the Stock Exchanges for Listing and Trading effective from 15/04/2026.

****Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other*
**BSE- BSE Limited; NSE- National Stock Exchange of India Limited*

18. Register of Members is updated : Yes

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19. Reference of previous quarter with regard to excess dematerialized shares, if any

Not Applicable.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable.

21. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay :

Total No. of Demat/ Remat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	Not Applicable
Pending for more than 21 days	0	0	Not Applicable

22. Name, telephone & fax no. of the Compliance Officer of the Company

Name	Mr. Kausik Adhikari
Membership No	ACS - 18556
Tel. No	+91 022-22049056 / 58
Fax No	+91 022-22048681

23. Name, Address, Telephone, Fax No., Registration No. of the certifying CA/CS:

Name of the Firm	Anant B. Khamankar & Company Company Secretaries
Name of the Auditor	Mr. Anant B. Khamankar
Address	B-510, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai - 400086.
Tel. No	91-22-25104666
Mobile No	9820044752
Email	khamankarcs@gmail.com
FCS No	3198
COP No	1860

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24. Appointment of common agency for share registry work :

Name	M/s. MUFG Intime India Pvt. Limited (Formerly known as M/s. Link Intime India Private Limited)
Address	C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra
Tel. No	+91 022-49186000,49186270
Fax	+91 022-49186060
Email	Investor.helpdesk@in.mpms.mufg.com
Website	www.linkintime.com

25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]

1. In accordance with the "Resolution Plan" under restructuring of loans of Lenders, the Company has:

   a) allotted 1,67,23,565 equity shares to the Lender/s on April 01, 2026,

   b) allotted 44,56,67,369 Compulsorily Convertible Preference Shares to the Lender/s on April 01, 2026.

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