

April 20, 2026

<b>DCS-CRD</b> <b>BSE Limited</b> First Floor, New Trade Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Ltd.</b> <b>Exchange Plaza, 5<sup>th</sup> Floor</b> Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

**Re: Reconciliation of Share Capital Audit**

As per the Circular No. SEBI/MRD/SE/31/2003/26/08 dated August 26, 2003 as amended up to date, issued by the Securities and Exchange Board of India (SEBI) and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are submitting herewith a copy of Certificate regarding "Reconciliation of Share Capital Audit" of the Company issued by M/s Anant B. Khamankar & Co., Company Secretaries, for the quarter ended March 31, 2026.

Kindly make a note of the same.

Thanking you,

Yours faithfully,

**For Bajaj Hindusthan Sugar Limited**



**Kausik Adhikari**  
**Company Secretary &**  
**Compliance Officer**  
(Membership No. ACS 18556)

Encl: As above

B-510, Neelkanth Business Park, Nathani Road,  
Vidyavihar (West), Mumbai - 400 086.

☎ +91-22-2510 4666, 2510 4777

☎ +91-98200 44752

✉ anant@cskhamankar.com / khamankar@gmail.com  
website : www.cskhamankar.com

Date: 20<sup>th</sup> April, 2026

To,  
The Board of Directors,  
**BAJAJ HINDUSTHAN SUGAR LIMITED**  
Golagokaranath, Lakhimpur-Kheri  
District: Kheri  
Uttar Pradesh -262802

Dear Sir,

**Re.: Reconciliation of Share Capital Audit Report**

We have examined the relevant books, registers, forms, documents and papers produced electronically to us by **M/s. MUFG Intime India Pvt. Limited** (Formerly known as M/s. Link Intime India Private Limited), Registrar and Share Transfer Agent (RTA) of Bajaj Hindusthan Sugar Limited ('the Company'), in respect of "Reconciliation of Share Capital Audit" as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended.

To the best of our knowledge and according to the information and explanation given to us and as per the electronic records provided by RTA, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended **March 31, 2026**. Hope you find the same in order.

Thanking you.

Yours truly,

**FOR ANANT B. KHAMANKAR & CO;**  
**COMPANY SECRETARIES**



**ANANT B. KHAMANKAR**  
**PROPRIETOR**  
**F.C.S. 3198 | C.P. 1860**



**UDIN: F003198H000149146**  
**PLACE: MUMBAI**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**OF**  
**BAJAJ HINDUSTHAN SUGAR LIMITED**

1. For the quarter ended : March 31, 2026
2. ISIN : INE306A01021
3. Face Value : Re.1/- per Equity Share
4. Name of the Company : Bajaj Hindusthan Sugar Limited
5. Registered Office Address : Golagokarannath, Lakhimpur-Kheri,  
District: Kheri, Uttar Pradesh - 262802.
6. Correspondence Address : Bajaj Bhavan, 2<sup>nd</sup> Floor,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai - 400021.
7. Telephone and Fax Nos. : +91-22-22023626  
Fax No. +91-22-22022238
8. Email Address : [kadhikari@bajajhindusthan.com](mailto:kadhikari@bajajhindusthan.com)
9. Names of the Stock Exchanges : where the Company's securities are listed (i) BSE Limited  
(ii) National Stock Exchange of India Limited
10. Issued Capital : 2,43,63,71,208 Equity shares of Re.1/- each
11. Listed Capital [Exchange-wise] [As per Company records]:
- BSE Limited : 1,27,73,59,942 Equity Shares of Re. 1/- each.
- National Stock Exchange of India Limited. : 1,27,73,59,942 Equity Shares of Re. 1/-each.



**12. Held in Dematerialized form in CDSL:**

Total number of shares	Percentage of issued capital
627082347	25.738

**13. Held in Dematerialized form in NSDL:**

Total number of shares	Percentage of issued capital
649526529	26.660

**14. Held in physical form:**

Total number of shares	Percentage of issued capital
751066	0.031

**15. Total number of shares [12+13+14]:**

Total number of shares	Percentage of issued capital
1277359942	52.429

**16. Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 15]:**

- (i) The Company has issued 45,67,14,222 (Forty Five Crore Sixty Seven Lakh Fourteen Thousand Two Hundred and Twenty Two) Equity Shares on right basis to the existing Equity Shareholders in ratio of 2 Equity Shares for every 1 (one) existing Equity Share. The Company had received 75.44% of the issue size during issue period of September 29, 2011 to October 13, 2011 and underwriters had subscribed 16.56% of the issue size, thereby making mandatory minimum subscription of 90%.

Accordingly, the Company had allotted 41,10,42,800 (Forty One Crore Ten Lakh Forty Two Thousand and Eight Hundred) Equity Shares on October 31, 2011. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 10% of



the issue size i.e. 4,56,71,422 (Four Crore Fifty Six Lakh Seventy One Thousand Four hundred and Twenty Two) Equity Shares.

- (ii) The Company has issued 111,33,39,844 (One Hundred Eleven Crore Thirty Three Lakh Thirty Nine Thousand Eight Hundred and Forty Four) Equity Shares on Preferential basis upon conversion of loan in accordance with the "Resolution Plan". The Company received applications for 1,09,65,82,534 equity shares upto March 31, 2026.

Accordingly, the Company has allotted 1,09,65,82,534 equity shares upto March 31, 2026 on Preferential basis upon conversion of loan in accordance with the "Resolution Plan". However, approval from BSE Limited and National Stock Exchange of India Limited are pending for Listing and Trading permission as on 31/03/2026. We have received approval from both the Stock Exchanges for Listing and Trading effective from 15/04/2026. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 33,745 (Thirty Three Thousand Seven hundred and Forty Five) Equity Shares and one application pending for 1,67,23,565 equity shares upto March 31, 2026.

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listing of stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SEs
Preferential allotment	1,09,65,82,534	Applied	(i) BSE Limited (ii) National Stock Exchange of India Limited	Not Applicable *	Yes	No**

\* All the allotments were made in NSDL account.

\*\* We had received in-principle approval for the aforesaid shares on 19<sup>th</sup> March, 2026.

We had also received in-principle approval from both the Stock Exchanges for Listing and Trading effective from 15/04/2026.

\*\*\*Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other

\*BSE- BSE Limited; NSE- National Stock Exchange of India Limited

18. Register of Members is updated : Yes

19. Reference of previous quarter with regard to excess dematerialized shares, if any

Not Applicable.



20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable.

21. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay :

Total No. of Demat/ Remat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	Not Applicable
Pending for more than 21 days	0	0	Not Applicable

22. Name, telephone & fax no. of the Compliance Officer of the Company

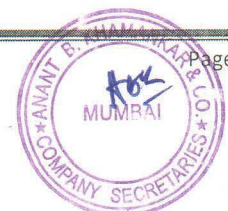
Name	Mr. Kausik Adhikari
Membership No	ACS - 18556
Tel. No	+91 022-22049056 / 58
Fax No	+91 022-22048681

23. Name, Address, Telephone, Fax No., Registration No. of the certifying CA/CS:

Name of the Firm	Anant B. Khamankar & Company Company Secretaries
Name of the Auditor	Mr. Anant B. Khamankar
Address	B-510, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai - 400086.
Tel. No	91-22-25104666
Mobile No	9820044752
Email	khamankarcs@gmail.com
FCS No	3198
COP No	1860

24. Appointment of common agency for share registry work :

Name	M/s. MUFG Intime India Pvt. Limited (Formerly known as M/s. Link Intime India Private Limited)
Address	C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra
Tel. No	+91 022-49186000,49186270



<b>Fax</b>	+91 022-49186060
<b>Email</b>	<a href="mailto:Investor.helpdesk@in.mpms.mufg.com">Investor.helpdesk@in.mpms.mufg.com</a>
<b>Website</b>	<a href="http://www.linkintime.com">www.linkintime.com</a>

**25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]**

1. Pursuant to resolution passed by the Shareholders of the Company on March 10, 2026, the Authorised Share Capital of the Company increased from Rs.500,00,00,000 to Rs.13000,00,00,000 divided into (i) 3000,00,00,000 (Three Thousand Crores) equity shares of Rs.1/- (Rupee One Only) each aggregating to Rs.3000,00,00,000 (Rupees Three Thousand Crore) and 10000,00,00,000 (Ten Thousand Crores) preference shares of Rs.1/- (Rupee One Only) each aggregating to Rs.10000,00,00,000 (Rupees Ten Thousand Crore) and consequently amended the Memorandum of Association.
2. In accordance with the "Resolution Plan" under restructuring of loans of Lenders, the Company has:
  - a) revised the terms and conditions for outstanding Optionally Convertible Debentures amounting to Rs.3215.30 crore,
  - b) allotted 1,09,65,82,534 equity shares to the Lender/s upto March 31, 2026,
  - c) allotted 1,67,23,565 equity shares to the Lender/s on April 01, 2026,
  - d) allotted 28,10,88,20,184 Compulsorily Convertible Preference Shares to the Lender/s upto March 31, 2026,
  - e) allotted 44,56,67,369 Compulsorily Convertible Preference Shares to the Lender/s on April 01, 2026.

