

October 09, 2024

<b>DCS-CRD</b> <b>BSE Limited</b> First Floor, New Trade Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

**Re: Reconciliation of Share Capital Audit**

As per the Circular No. SEBI/MRD/SE/31/2003/26/08 dated August 26, 2003 as amended up to date, issued by the Securities and Exchange Board of India (SEBI) and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are submitting herewith a copy of the Certificate regarding "Reconciliation of Share Capital Audit" of the Company issued by M/s Anant B. Khamankar & Co., Company Secretaries, for the quarter ended September 30, 2024.

Kindly make a note of the same.

Thanking you,

Yours faithfully,  
**For Bajaj Hindusthan Sugar Limited**



Kausik Adhikari  
**Company Secretary &  
Compliance Officer**  
(Membership No. ACS 18556)

Encl: As above

**Date: October 09, 2024**

To,  
The Board of Directors,  
**BAJAJ HINDUSTHAN SUGAR LIMITED**  
Golagokaranath, Lakhimpur-Kheri  
District: Kheri  
Uttar Pradesh - 262802

Dear Sir,

**Re.: Reconciliation of Share Capital Audit Report**

We have examined the relevant books, registers, forms, documents and papers produced electronically to us by **Link Intime India Private Limited**, Registrar and Share Transfer Agent (RTA) of Bajaj Hindusthan Sugar Limited ('the Company'), in respect of "Reconciliation of Share Capital Audit" as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended.

To the best of our knowledge and according to the information and explanation given to us and as per the electronic records provided by RTA, we enclose herewith the Reconciliation of Share Capital Audit Report for the quarter ended **September 30, 2024**. Hope you find the same in order.

Thanking you.

Yours truly,

**FOR ANANT B. KHAMANKAR & CO;**  
**COMPANY SECRETARIES**



**ANANT B. KHAMANKAR**  
**PROPRIETOR**  
**F.C.S. 3198 | C.P. 1860**



**UDIN: F003198F001498670**  
**PLACE: MUMBAI**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**OF**  
**BAJAJ HINDUSTHAN SUGAR LIMITED**

1. For the quarter ended : September 30, 2024
2. ISIN : INE306A01021
3. Face Value : Re.1/- per Equity Share
4. Name of the Company : Bajaj Hindusthan Sugar Limited
5. Registered Office Address : Golagokarannath, Lakhimpur-Kheri,  
District: Kheri, Uttar Pradesh - 262802.
6. Correspondence Address : Bajaj Bhavan, 2<sup>nd</sup> Floor,  
Jamnalal Bajaj Marg,  
226, Nariman Point,  
Mumbai- 400021.
7. Telephone and Fax Nos. : 91-22-22023626  
Fax No. 91-22-22022238
8. Email Address : kadhikari@bajajhindusthan.com
9. Names of the Stock Exchanges : where the Company's securities are listed : (i) BSE Limited  
(ii) National Stock Exchange of India Limited
10. Issued Capital : 1,32,30,31,364 Equity shares of Re.1/- each
11. Listed Capital [Exchange-wise] [As per Company records]:
- BSE Limited : 1,27,73,59,942 Equity Shares of Re. 1/- each.
- National Stock Exchange of India Limited. : 1,27,73,59,942 Equity Shares of Re. 1/-each.

**12. Held in Dematerialized form in CDSL:**

Total number of shares	Percentage of issued capital
54,99,59,962	41.568

**13. Held in Dematerialized form in NSDL:**

Total number of shares	Percentage of issued capital
72,66,23,319	54.921

**14. Held in physical form:**

Total number of shares	Percentage of issued capital
7,76,661	0.059

**15. Total number of shares [12+13+14]:**

Total number of shares	Percentage of issued capital
1,27,73,59,942	96.548

**16. Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 15]:**

The Company has issued 45,67,14,222 (Forty Five Crore Sixty Seven Lakh Fourteen Thousand Two Hundred and Twenty Two) Equity Shares on right basis to the existing Equity Shareholders in ratio of 2 Equity Shares for every 1 (one) existing Equity Share. The Company had received 75.44% of the issue size during issue period of September 29, 2011 to October 13, 2011 and underwriters had subscribed 16.56% of the issue size, thereby making mandatory minimum subscription of 90%.



Accordingly, the Company had allotted 41,10,42,800 (Forty One Crore Ten Lakh Forty Two Thousand and Eight Hundred) Equity Shares on October 31, 2011. The difference between point 10 & 11 and point 10 & 15 are due to the unsubscribed portion of 10% of the issue size i.e. 4,56,71,422 (Four Crore Fifty Six Lakh Seventy One Thousand Four hundred and Twenty Two) Equity Shares.

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below: NIL

Particulars***	No. of shares	Applied / Not Applied for listing	Listing of stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SEs

\*\*\*Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other

\*BSE- BSE Limited; NSE- National Stock Exchange of India Limited

18. Register of Members is updated : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any  
 Not Applicable.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?  
 Not Applicable.
21. Mention the total no. of requests, if any, confirmed after 21 days and the Total no. of requests beyond 21 days with the reasons for delay :

Total No. of Demat/ Remat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	Not Applicable
Pending for more than 21 days	0	0	Not Applicable

**22. Name, telephone & fax no. of the Compliance Officer of the Company**

<b>Name</b>	Mr. Kausik Adhikari
<b>Membership No</b>	ACS - 18556
<b>Tel. No</b>	+91 022-22049056 / 58
<b>Fax No</b>	+91 022-22048681

**23. Name, Address, Telephone, Fax No., Registration No. of the certifying CA/CS:**

<b>Name of the Firm</b>	Anant B Khamankar & Company Company Secretaries
<b>Name of the Auditor</b>	Mr. Anant B. Khamankar
<b>Address</b>	B-510, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai - 400086.
<b>Tel. No</b>	91-22-25104666
<b>Mobile No</b>	9820044752
<b>Email</b>	<a href="mailto:khamankarcs@gmail.com">khamankarcs@gmail.com</a>
<b>FCS No</b>	3198
<b>COP No</b>	1860

**24. Appointment of common agency for share registry work :**

<b>Name</b>	Link Intime India Private Limited
<b>Address</b>	C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083, Maharashtra
<b>Tel. No</b>	+91 022-49186000,49186270
<b>Fax</b>	+91 022-49186060
<b>Email</b>	<a href="mailto:rnt.helpdesk@linkintime.co.in">rnt.helpdesk@linkintime.co.in</a>
<b>Website</b>	<a href="http://www.linkintime.com">www.linkintime.com</a>

**25. Any other detail that the Auditor may like to provide [Eg. BIFR Company, Delisting from Stock Exchange, Company change its name, etc.]**

Not Applicable.