

February 02, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
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Dear Sirs,

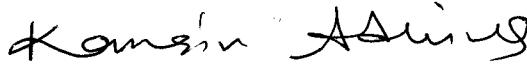
**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations 2015**

We would like to inform that State Bank of India vide its email dated February 02, 2022 has intimated that lenders of Bajaj Hindusthan Sugar Limited (BHSL) have signed the Inter Creditor Agreement (ICA) on January 28, 2022, as per the relevant RBI Circular for resolution of BHSL's debt.

The same may please be taken on record.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar Limited



Kausik Adhikari
Company Secretary &
Compliance Officer
(Membership No. ACS 18556)