

July 01, 2025

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051 Stock Code: BAJAJHIND
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Dear Sirs,

Sub: Disclosure on Unlisted Debt Securities (Optionally Convertible Debentures) issued to Lenders

In continuation of our disclosure dated April 01, 2025 and June 30, 2025 and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform that the Company has tendered part of its investments in Lalitpur Power Generation Company Limited (LPGCL), a group company, under the buyback offer by LPGCL.

The Company has received Rs. 630.80 crore from the said buyback of shares offered to the Company by LPGCL. Out of the proceeds received, the Company has paid its entire overdue Outstanding amounts on Optionally Convertible Debentures (first instalment for redemption of principal amount of Optionally Convertible Debentures (OCDs), YTM and coupon interest due on March 31, 2025) to the lenders on July 01, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar LimitedKausik Adhikari
Company Secretary &
Compliance Officer
(Membership no. ACS 18556)