



Regd. Office : Bajaj Bhawan, 2nd Floor, Jammalal Bajaj Marg, 226 Nariman Point, Mumbai - 400021  
www.bajajhindusthan.com

**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2013**

₹ (Lacs)

PART I		3 Months ended	Preceding 3 Months ended	Corresponding 3 Months ended	Year to date Current Period ended	Year to date previous Period ended	Previous year ended
Particulars		30.06.2013	31.03.2013	30.06.2012	30.06.2013	30.06.2012	30.09.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Income from operations</b>						
	(a) Net Sales / income from operations (Net of excise duty)	125,639	128,695	132,961	317,010	308,707	421,065
	(b) Other operating income	1,087	1,021	1,348	3,005	4,746	5,198
	<b>Total Income from operations (net)</b>	126,726	129,716	134,309	320,015	313,453	426,263
2.	<b>Expenses</b>						
	a) Purchases and materials consumed @	32,941	256,085	7,816	410,033	317,541	336,601
	b) Changes in inventories of finished goods, work in progress and stock in trade	76,117	(176,902)	111,671	(188,582)	(81,189)	(5,797)
	c) Employee benefits expense	4,384	6,887	3,885	15,998	13,884	19,193
	d) Depreciation and amortisation expense	8,751	8,825	8,368	26,591	25,363	34,882
	e) Increase/(decrease) of excise duty on inventories	(3,499)	6,609	(4,984)	5,461	2,126	(264)
	f) Other expenses	5,831	12,874	4,125	28,901	23,418	30,754
	<b>Total expenses</b>	124,525	114,378	130,881	298,402	301,143	415,369
3.	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,201	15,338	3,428	21,613	12,310	10,894
4.	Other income	100	265	261	480	8,854	10,615
5.	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,301	15,603	3,689	22,093	21,164	21,509
6.	Finance costs (net)	18,048	15,408	14,630	46,110	39,299	53,641
7.	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(15,747)	195	(10,941)	(24,017)	(18,135)	(32,132)
8.	Exceptional items	-	-	-	-	-	-
9.	Profit / (Loss) from ordinary activities before tax (7-8)	(15,747)	195	(10,941)	(24,017)	(18,135)	(32,132)
10.	Tax expense	-	-	(3,290)	(2,951)	(6,919)	(8,675)
11.	Net Profit / (Loss) from ordinary activities after tax (9-10)	(15,747)	195	(7,651)	(21,066)	(11,216)	(23,457)
12.	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-	-
13.	Net Profit / (Loss) for the period (11-12)	(15,747)	195	(7,651)	(21,066)	(11,216)	(23,457)
14.	Paid-up equity share capital (Face Value - Re.1/- per share)	6,394	6,394	6,394	6,394	6,394	6,394
15.	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	403,034
16 (i)	Earnings per share (EPS) ( before extraordinary items) (of Re.1/- each) (not annualised)						
	(a) Basic	(2.46)	0.03	(1.29)	(3.29)	(1.89)	(3.87)
	(b) Diluted	(2.46)	0.03	(1.29)	(3.29)	(1.89)	(3.87)
16 (ii)	Earnings per share (EPS) ( after extraordinary items) (of Re.1/- each) (not annualised)						
	(a) Basic	(2.46)	0.03	(1.29)	(3.29)	(1.89)	(3.87)
	(b) Diluted	(2.46)	0.03	(1.29)	(3.29)	(1.89)	(3.87)
	@ Including cost of traded goods/raw material sold.						

<b>PART II</b>						
<b>A. PARTICULARS OF SHAREHOLDING</b>						
1.	Public shareholding					
	- Number of shares	342,893,545	342,893,545	342,883,545	342,893,545	342,883,545
	- Percentage of Shareholding	53.63%	53.63%	53.63%	53.63%	53.63%
2.	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	294,930,766	294,930,766	294,930,766	294,930,766	294,930,766
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	46.13%	46.13%	46.13%	46.13%	46.13%

<b>Particulars</b>	<b>3 Months ended 30.06.2013</b>
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	-
Received during the quarter	7
Disposed off during the quarter	7
Remaining unresolved at the end of the quarter	-

## SEGMENT- WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2013

₹ (Lacs)

	Particulars	3 Months ended	Preceding	Corresponding	Year to date	Year to date	Previous
		30.06.2013	3 Months ended	3 Months ended	Current	previous	year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
			31.03.2013	30.06.2012	Period ended	Period ended	30.09.2012
					30.06.2013	30.06.2012	
1.	Segment Revenue						
	a. Sugar	112,820	112,443	122,066	282,278	285,042	360,438
	b. Distillery	15,530	16,248	12,596	36,597	26,383	41,925
	c. Power	7,633	22,309	4,853	39,605	33,445	33,745
	d. Others	670	1,081	-	3,672	-	21,969
	Total	136,653	152,081	139,515	362,152	344,870	458,077
	Less : Inter-segment Revenue	11,014	23,386	6,554	45,142	36,163	37,012
	Net Sales / Income from operations	125,639	128,695	132,961	317,010	308,707	421,065
2.	Segment Results (Profit/(Loss) before tax and interest)						
	a. Sugar	(9,316)	(6,892)	(3,640)	(19,970)	(21,675)	(24,445)
	b. Distillery	7,667	5,421	4,831	14,619	9,923	15,025
	c. Power	6,087	19,610	3,524	33,604	27,975	27,572
	d. Others	(1,139)	(1,047)	-	(2,233)	-	(1,086)
	Total	3,299	17,092	4,715	26,020	16,223	17,066
	Less: (i) Finance costs (net)	18,048	15,408	14,630	46,110	39,299	53,641
	(ii) Other Un-allocable Expenditure net off Un-allocable Income	998	1,489	1,026	3,927	(4,941)	(4,443)
	Total Profit / (Loss) before Tax	(15,747)	195	(10,941)	(24,017)	(18,135)	(32,132)
3.	Capital Employed (Segment Assets-Segment Liabilities)						
	a. Sugar	601,879	611,400	567,534	601,879	567,534	521,534
	b. Distillery	61,026	52,887	57,035	61,026	57,035	48,166
	c. Power	67,814	63,389	65,971	67,814	65,971	58,791
	d. Others	26,866	28,273	-	26,866	-	30,151
	e. Unallocated	306,176	315,761	377,008	306,176	377,008	321,594
	Total	1,063,761	1,071,710	1,067,548	1,063,761	1,067,548	980,236

## Notes:

- Given the seasonal nature of Industry, the results of any quarter may not be a true and/or proportionate reflection of the annual performance of the Company.
- Consequent to the approval and giving effect to scheme of amalgamation of Bajaj Eco-Tec Products Ltd. (BEPL or Amalgamating Company) from appointed date 1st April, 2012, effective from October 01, 2012, the results of the quarter/nine months ended June 30, 2013 are not comparable with the corresponding figures of the previous year.
- The above results have been reviewed by the audit committee and approved by the Board of Directors at their respective meetings held on August 12, 2013.
- Previous periods/year figures have been regrouped/ re-arranged/ reworked/ restated wherever necessary to conform to the classification of current period.

For Bajaj Hindusthan Limited

Place: Mumbai  
Dated: August 12, 2013.

Sd/-  
SHISHIR BAJAJ  
Chairman & Managing Director